



**HIGH GRADE GOLD
Multi Million Oz**

July 2026



HIGH -GRADE GOLD IN THE NORTHWEST TERRITORIES, CANADA

GOLD TERRA RESOURCE CORP (TSX-V:YGT; FRANKFURT:TX0; OTCQB:YGTFF) is a junior gold company expanding its gold mineral resources in Yellowknife, NWT, Canada. The 2026 drilling is focused on the prolific Campbell Shear, the main mineralized shear system that hosts the former-producing high-grade Con Mine (6.1 Moz @16-20 g/t Au).

A Golden Investment Opportunity @ < \$30/oz

- ✓ Safe Canadian Jurisdiction with **Mining friendly Infrastructure** and Green Power
- ✓ **Con Mine Option / Brownfield Project** with existing Mining Lease
- ✓ **DISTRICT SCALE** with land position (over 836 sq km) covering 70 kilometers of the High-Grade Campbell Shear (**14 Moz produced**)
- ✓ **Completed 11,000 metres in 2026 south of the historic Con Mine on the Campbell Shear 's Yellorex Zone, and 4,905 metres on the Walsh Lake area, where gold mineralization was extended to 700m strike length**
- ✓ Large unexplored Archean greenstone belt area - **GTWL26-024 intersected 22.46 g/t Au (uncut) over 5.7 m** from 119.6 m to 125.3 m downhole, including **198 g/t over 0.5 m** starting at 119.60 m
- ✓ Experienced mine building management (**Barrick / Detour Gold**)
- ✓ **Upcoming Catalysts:**
 - Drilling the 103 N Zone extension
 - Drilling the Historical tailing for unrecovered gold
 - Q3 2026 MRE, adding 20,000m of past drilling
 - Year End 2026 Preliminary Economic Assessment (PEA)



Con Mine Option Property – Option to agreement with Newmont to purchase 100% interest in the past producing **Con Mine (6.1 Moz @ 15-20 g/t Au 1938-2003)**

Combined 2.0-Million Ounces Discovered

Updated 2026 Mineral Resource Estimate (MRE) 43-101*:

Con Mine Option (CMO) Property

998,000 ounces

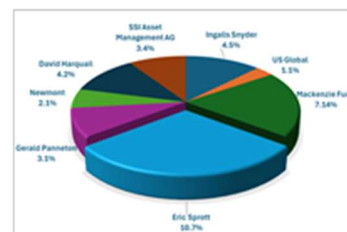
**103N = 595,000 Ounces
Yellorex = 203,000 Ounces**

+

**Crestaurum - 202,000 oz
@ 4 g/t Au**

Open Pit (2:1) and decline

Top Shareholders +30%



Timeline - Catalysts

2021-25

2026

2027

2028

2029



**Con Mine
\$15 million
35,000m
MRE 2022
700,000 oz
@ 6-7 g/t Au**



**DRILLING
+10000m
Q1 MRE
Q3 MRE
Q4 PEA/PFS
PROJECT
DESCRIPTION**



**FEASIBILITY
PERMITTING
PRODUCTION
DECISION**



DEVELOPMENT

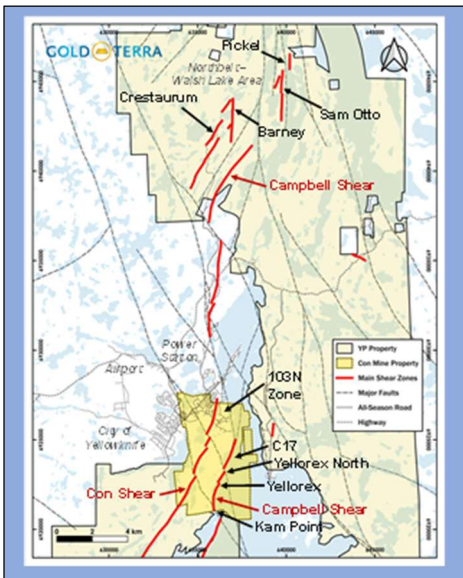


PRODUCTION

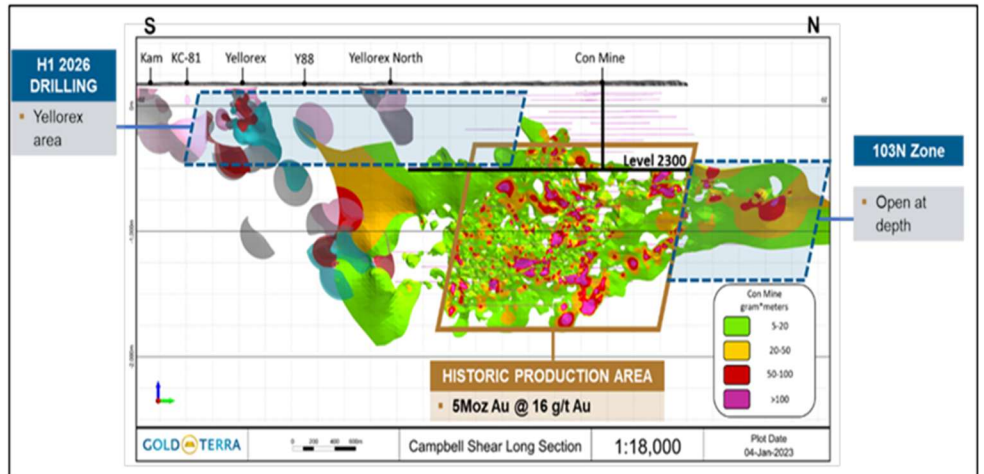
* Refer to [2026 43-101 Technical Report](#) titled "NI 43-101 Technical Report, Yellowknife Project, Yellowknife, Northwest Territories, Canada, Gold Terra Resource Corp." with an effective date of April 30, 2026

Contact us: Gerald Panneton, Chairman & CEO gpanneton@goldterracorp.com
Mara Strazdins, IR Strazdins@goldterracorp.com Phone 416-710-0646

www.goldterracorp.com



2026 drilling targets the past producing Campbell Shear in the Yellorex Trend south of the historic Con Mine:



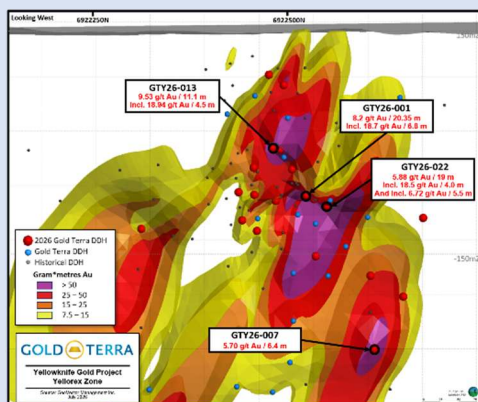
Con Mine Option

Yellorex Area - 2026 Drilling to Expand 2022 MRE on the CMO Property:

Hole **GTY26-22** intersected **5.88 g/t Au over 19.00 m** from 268 m to 287 m downhole, including **18.50 g/t over 4 m** starting at 268 m, including **27.50 g/t over 2 m** starting at 269 m

Hole **GTY26-013** intersected **9.53 g/t Au over 11.10 m** from 211.30 m to 222.10 m downhole, including **18.94 g/t over 4.50 m** starting at 217.9 m

Hole **GTY26-007** is our deepest holes in 2026, extending the high-grade shoot in this area with **5.7 g/t Au over 6.4 m**



100 % Owned Walsh Lake Area

- Open for Expansion
- 20 kilometres north of Yellowknife
- 15 holes with 4,904.9 m completed

Hole **GTWL26-024** intersected **22.46 g/t Au (uncut) over 5.7 m** from 119.6 metres to 125.3 metres downhole, including **198 g/t over 0.5 m** mineralization zones separated by 200 metres with multiple visible gold specks

