



**HIGH GRADE GOLD**  
**Multi Million Oz**  
**February 2025**



**GOLD TERRA RESOURCE CORP (TSX-V:YGT; FRANKFURT:TX0; OTC QX:YGTFF)** is a junior gold company drilling to expand their gold mineral resources in Yellowknife, NWT, Canada. Current drilling is focused on the prolific Campbell Shear, the main mineralized shear system that hosts the former-producing high-grade Con and Giant gold mines (14 Moz @16-22 g/t)

### A Golden Investment Opportunity @ < \$10 /oz

- ✓ Safe Canadian Jurisdiction with **Mining friendly Infrastructure** and Green Power
- ✓ **Con Mine Option / Brownfield Project** with existing Mining Lease
- ✓ **DISTRICT SCALE** with land position (over 910 sq km) covering 70 kilometers of the High-Grade Campbell Shear (**14 Moz produced**)
- ✓ **Current deep drilling** proves the extension of high-grade Campbell Shear mineralization 200m below the Con Mine workings where hole 55 returned **12.73g/t Au over 1.7m within 2.9g/t Au over 8.2m**
- ✓ Controls one of six largest high-grade mining camps in Canada
- ✓ Large unexplored Archean greenstone belt over the last few years could yield multiple discoveries near town (**DDH 22-14 = 31 g/t over 3m**)
- ✓ Experienced mine building management (**Barrick / Detour Gold**)
- ✓ **Upcoming Catalysts:**
  - Updated MRE after current programs
  - Followed up by Preliminary Economic Assessment (PEA)



**Con Mine Option, Yellowknife NWT**

**Con Mine Option Property** – agreement with Newmont to purchase 100% interest in the past producing **Con Mine (6.1 Moz @ 15-20 g/t Au 1938-2003)**

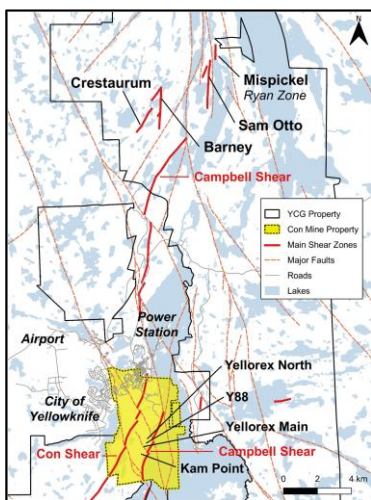
\$1.5M Strategic Investment with Newmont

Drilled more than 23,000 metres  
 Ongoing Program of + 10,000 metres in 2025 and 2026

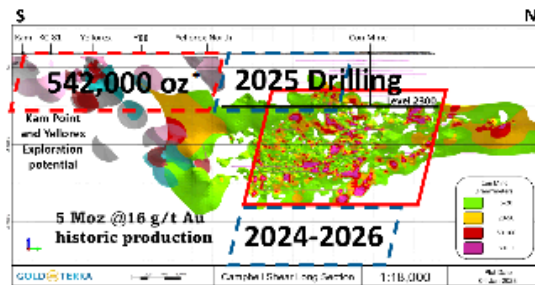
### Combined 1.8-Million Ounces Discovered

September 2022 (MRE)\* **Mineral Resource Estimate of 109,000 Indicated Ounces and 432,000 Inferred Ounces** at an average grade of **7 g/t Au** using a 3.5 g/t Cut-off grade (COG) on the Con Mine Option Property. Based on 22,491 m drilled in 2021-2022 to confirm gold mineralization and historical drilling.

Plus - March 2021 mineral resource estimate of 1,207,000 inferred ounces on the Yellowknife Project, 20 km north of town in 4 satellite deposits with Crestaurum open pit @ 6 g/t Au



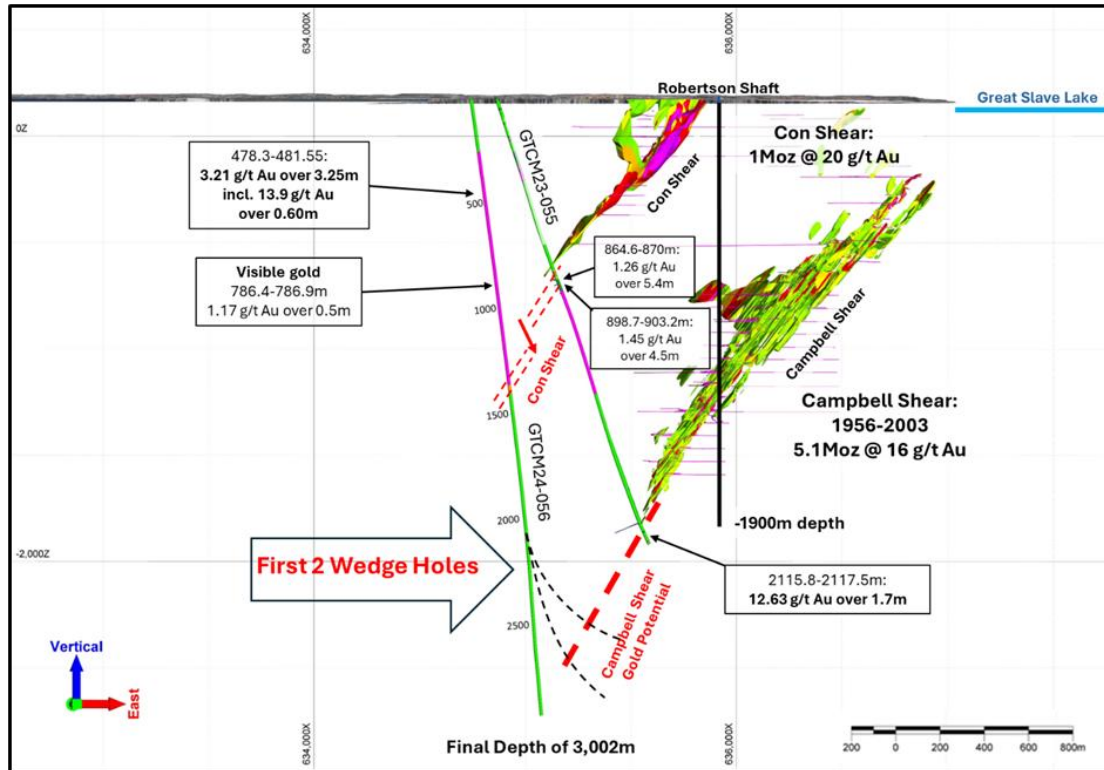
### Deep Drilling Target below Former Con Mine Underground Workings: Long Section



\* September 2022 MRE: "Initial Mineral Resource Estimate for the CMO Property, Yellowknife City Gold Project, Yellowknife, Northwest Territories, Canada" by QP, Allan Armitage, Ph. D., P. Geo., SGS Geological Services, on [www.goldterracorp.com](http://www.goldterracorp.com) and SEDAR at [www.sedar.com](http://www.sedar.com)

**2025 Drilling - Wedge Holes Targeting High-Grade Gold in Campbell Shear**

Cross section showing master hole GTCM24-056, the hanging granite wall zone, the Con Shear, and the gold potential window of the CS targeted by wedge holes.



Deep drilling Hole GTCM23-055 core showing the Campbell Shear from 2102 to 2118 metres including 12.73 g/t over 1.7m (quartz veining):

