



**HIGH GRADE GOLD
Multi Million Oz**

Q4 2025



GOLD TERRA RESOURCE CORP (TSX-V:YGT; FRANKFURT:TX0; OTC QX:YGTFF) is a junior gold company drilling to expand its gold mineral resources in Yellowknife, NWT, Canada. Current drilling is focused on the prolific Campbell Shear, the main mineralized shear system that hosts the former-producing high-grade Con Mine (6.1 Moz @16-20 g/t Au).

A Golden Investment Opportunity @ < \$10 /oz

- ✓ Safe Canadian Jurisdiction with **Mining friendly Infrastructure** and **Green Power**
- ✓ **Con Mine Option / Brownfield Project** with existing Mining Lease
- ✓ **DISTRICT SCALE** with land position (over 836 sq km) covering 70 kilometers of the High-Grade Campbell Shear (**14 Moz produced**)
- ✓ **10,000 metre 2026 Drill Program** targets area south of the historic Con Mine on the South extension of the Campbell Shear **and over 2 kilometres in the Yellorex Trend**
- ✓ Controls one of six largest high-grade mining camps in Canada
- ✓ Large unexplored Archean greenstone belt over the last few years could yield multiple discoveries 20km north of town (**DDH 22-14 = 31 g/t over 3m**) in the Mispickel Area – North Belt
- ✓ Experienced mine building management (**Barrick / Detour Gold**)
- ✓ **Upcoming Catalysts:**
 - Updated MRE after 2026 drilling program
 - Followed up by Preliminary Economic Assessment (PEA)



Con Mine Option Property – agreement with Newmont to purchase 100% interest in the past producing **Con Mine (6.1 Moz @ 15-20 g/t Au 1938-2003)**

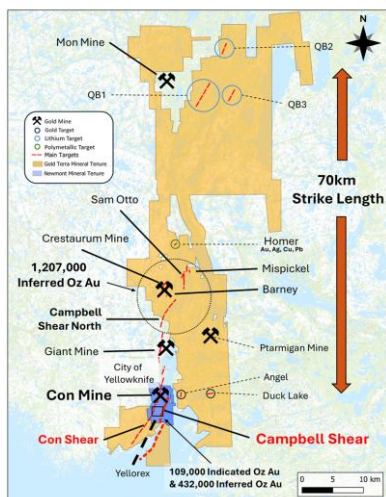
\$1.5M Strategic Investment with Newmont

Drilled more than 23,000 metres
Ongoing Program of + 10,000 metres in 2025 and 2026

Combined 1.8-Million Ounces Discovered

September 2022 (MRE)* **Mineral Resource Estimate of 109,000 Indicated Ounces and 432,000 Inferred Ounces** at an average grade of **7 g/t Au** using a 3.5 g/t Cut-off grade (COG) on the Con Mine Option Property. Based on 22,491 m drilled in 2021-2022 to confirm gold mineralization and historical drilling.

Plus - March 2021 mineral resource estimate of 1,207,000 inferred ounces on the Yellowknife Project, 20 km north of town in 4 satellite deposits with Crestaurum open pit @ 6 g/t Au



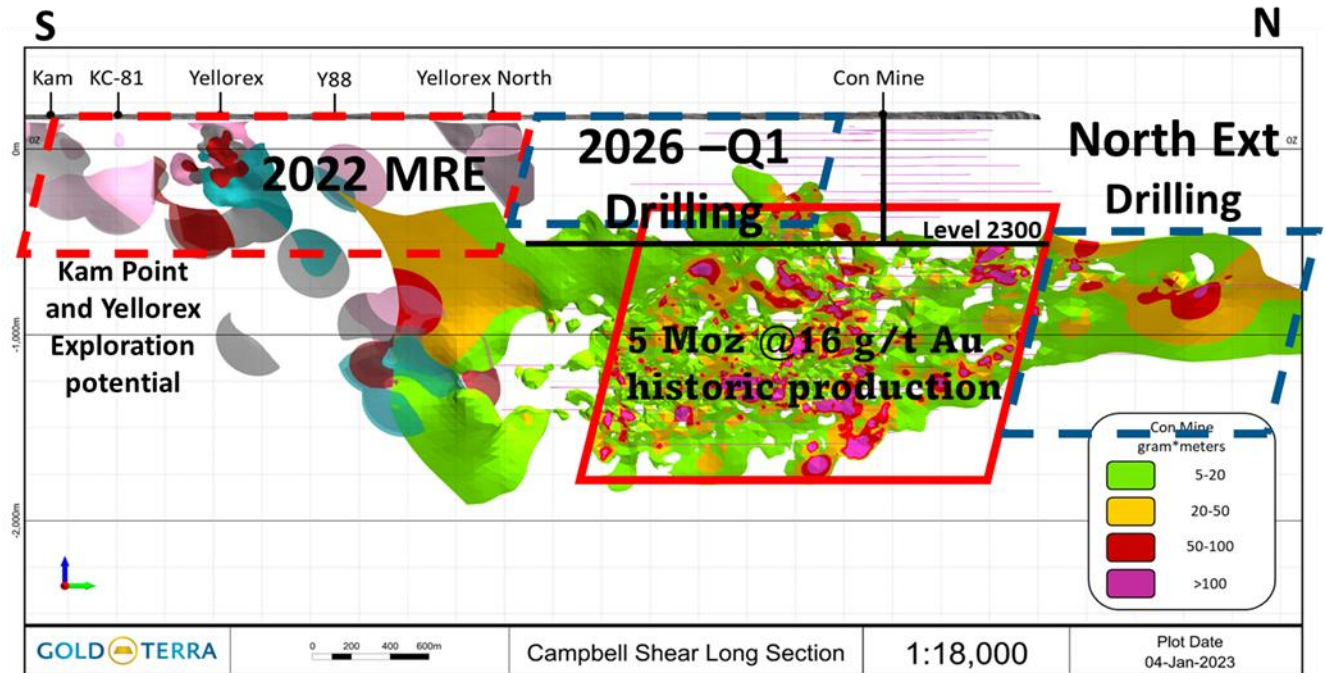
Timeline - Catalysts



* September 2022 MRE: "Initial Mineral Resource Estimate for the CMO Property, Yellowknife City Gold Project, Yellowknife, Northwest Territories, Canada" by QP, Allan Armitage, Ph. D., P. Geo., SGS Geological Services, on www.goldterracorp.com and SEDAR at www.sedar.com

2025-2026 drill program targets along the past producing Campbell Shear in the Yellorex Trend south of the historic Con Mine:

The Yellorex Trend drilling targets are where the Company has already outlined a MRE in 2022, and where there is potential for additional ounces to be added between surface and 700 metres depth



2025-2026 Yellorex Trend drilling targets include: the Yellorex Main Zone drilled in 2021-2022 accounting for > 65% of the 2022 MRE; Yellorex North drilled in 2023, and not included in the 2022 MRE; and C17 and 3100' level-part of the Campbell Shear south of the main mine workings, drilled historically with some historic untested assays reported in the Campbell Shear

