GOLD TERRA

HIGH GRADE GOLD
Multi Million Oz

November 2026



GOLD TERRA RESOURCE CORP (TSX-V:YGT; FRANKFURT:TX0; OTCQB:YGTFF) is a junior gold company expanding its gold mineral resources in Yellowknife, NWT, Canada. The 2026 drilling is focused on the prolific Campbell Shear, the main mineralized shear system that hosts the former-producing high-grade Con Mine (6.1 Moz @16-20 g/t) Au).

A Golden Investment Opportunity @ < $30/oz

- √ Safe Canadian Jurisdiction with **Mining friendly Infrastructure** and Green Power
- √ **Con Mine Option Property** – Option to agreement with Newmont to purchase 100% interest in the past producing Con Mine
- √ **Past producing brownfield opportunity - Con Mine produced 6 Moz between 1938 -2003 @ 16-22 g/t**
- √ **Mining Lease and Surface Rights in place**
- √ **DISTRICT SCALE** with land position (over 836 sq km) covering 70 kilometers of the High-Grade Campbell Shear (**14 Moz produced**)
- √ **Near-term production potential** - **Con Mine restart opportunity**
- √ Incremental ounces potentially added from tailings from historic mining at Con Mine
- √ **Established infrastructure** - Access to power, materials and skilled labor pool (1 km from Yellowknife) and low-cost drilling C$250/m)
- √ Experienced mine building management (**Barrick / Detour Gold**)



1.9-Million Ounces Discovered

Updated 2026 MRE 43-101*:

Con Mine Option (CMO) Property

998,000 ounces combined

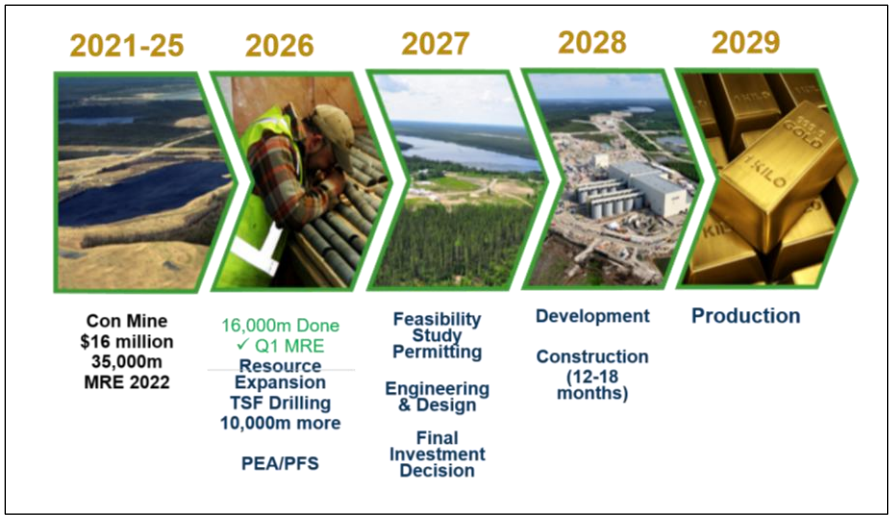
Zone 103N = 595,000 Inferred oz in 5.1 M tonnes @ 3.64 g/t

Yellorex = 178,000 Inferred oz in 1.5 M tonnes @ 3.79g/t **and 24,000 Indicated oz** in 0.525 Mt @ 4.07g/t

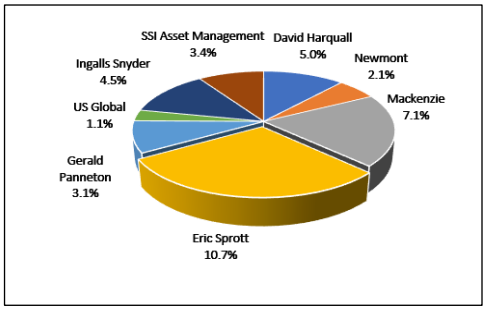
AND

Crestaurum - 122,000 Inferred oz in 0.989M tonnes @ 3.84g/t **and 79,000 Indicated oz** in 0.584 Mt @ 4.21g/t

Timeline - Catalysts



Top Shareholders +30%

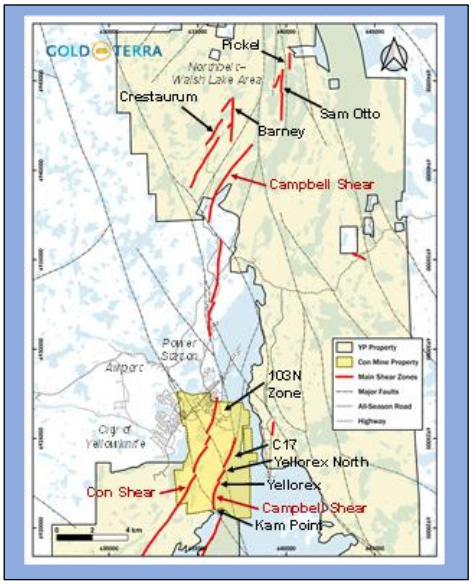


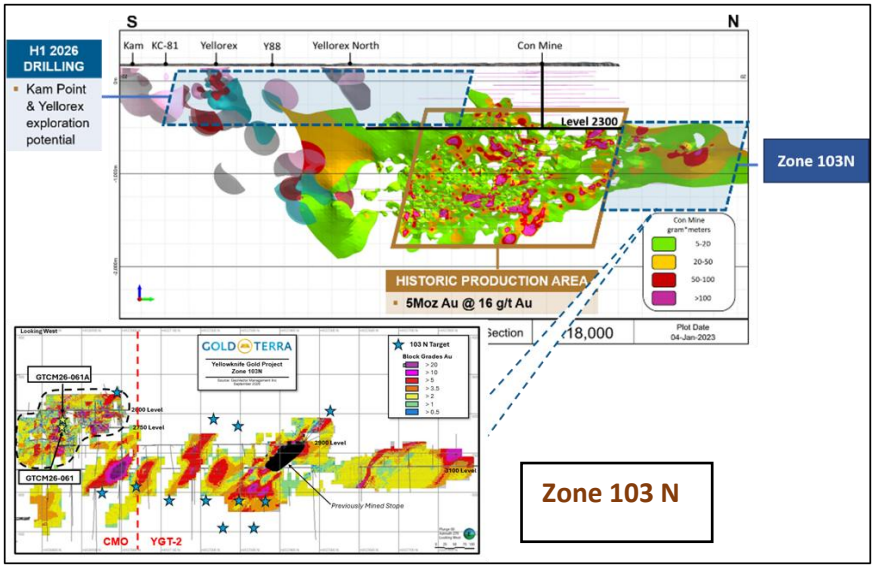
* Refer to 2026 43-101 Technical Report titled "NI 43-101 Technical Report, Yellowknife Project, Yellowknife, Northwest Territories, Canada, Gold Terra Resource Corp." with an effective date of April 30, 2026

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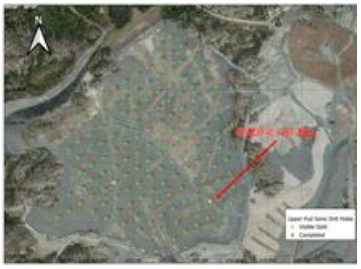
Con Mine Option Drilling on Zone 103 N, Con Mine Tailings Facility, Yellorex and Walsh Lake Area Drilling





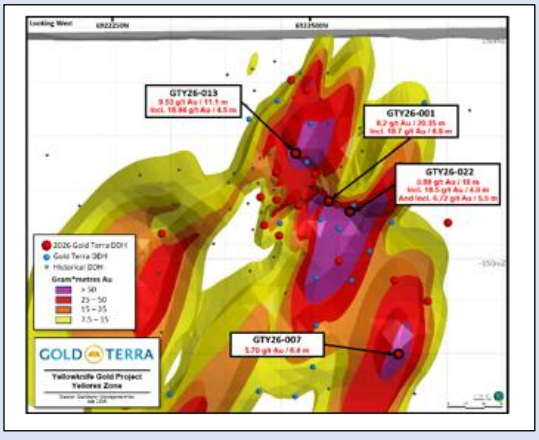
Con Mine Tailings Storage Facility (TSF) Sonic Drilling

-Sonic drilling program on historical TSF
-High-priority target - potential low-grade stockpile for potential future mine restart
-Visible gold found in hole CMUP-005
-Upper Pud 150 holes completed for 3,450m
-Middle Pud drilling



Con Mine Option

Yellorex Area - 2026 Drilling to Expand 2022 MRE on the CMO Property:

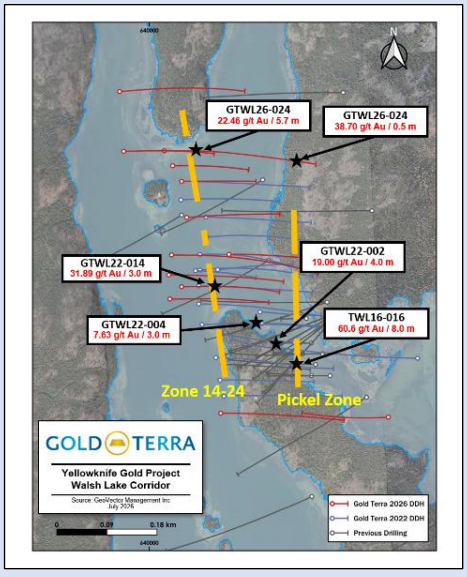


Open for Expansion | 100 % Owned Walsh Lake Area

20 km north of Yellowknife – 15 holes with 4,905 m completed

Extending Zone 14-24:

Hole GTWL26-024 intersected **22.46 g/t Au (uncut) over 5.7 m** from 119.6 m to 125.3 m downhole, including **198 g/t over 0.5 m** starting at 119.6, opening **two (2) new gold mineralization zones** separated by 200.0 m with multiple visible gold specks



Cautionary Statement - The mineral resource estimates reported here have been prepared in accordance with the requirements of Canadian securities Mineral resources are not mineral reserves, and do not have demonstrated economic viability, but do have reasonable prospects laws. The CIM Definition Standards differ from the definitions in the United States Securities and Exchange Commission (the "SEC") Guide 7 (the "SEC Guide 7"). "Inferred mineral resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. https://goldterracorp.com.