



TSX.V: **YGT** | OTCQB: **YGTFF** | Frankfurt: **TX0**

Multi Moz Potential in Yellowknife, NWT
LARGEST UNDER EXPLORED
High Grade Gold Camp in Canada

MAY 2026 CORPORATE PRESENTATION

www.goldterracorp.com

Forward Looking Statement

Statements contained in this presentation that are not historical facts are "forward-looking information" or "forward-looking statements" (collectively, "Forward-Looking Information") within the meaning of applicable Canadian securities legislation. Forward Looking Information includes, but is not limited to, disclosure regarding possible events, conditions or financial performance that is based on assumptions about future economic conditions and courses of action; the timing and costs of future activities on the Company's properties; location and timing of potential future exploration activities; success of exploration, development and environmental protection and remediation activities; permitting time lines and requirements; requirements for additional capital; availability of skilled workforce and local service providers; staking and acquisition of additional mineral properties and claims; requirements for potential environmental conditions relating to mineral claims; planned environmental studies; planned exploration and development of properties and the results thereof; planned expenditures and budgets and the execution thereof. 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Cautionary Statement Regarding Estimates of Mineral Resources

The mineral resource estimates reported in this news release have been prepared in accordance with the requirements of Canadian securities laws, which differ from the requirements of United States' securities laws. The CIM Definition Standards differ from the definitions in the United States Securities and Exchange Commission (the "SEC") Guide 7 (the "SEC Guide 7"). The terms "mineral resource", "Measured mineral resource", "Indicated mineral resource" and "Inferred mineral resource" are defined in NI 43-101 and recognized by Canadian securities laws but are not defined terms under SEC Guide 7 or recognized under U.S. securities laws. Readers are cautioned not to assume that any part or all of mineral deposits in these categories will ever be upgraded to mineral reserves. "Inferred mineral resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an "Inferred mineral resource" will ever be upgraded to a higher category. Under Canadian securities laws, estimates of "Inferred mineral resources" may not form the basis of feasibility or pre-feasibility studies, except in rare cases. Readers are cautioned not to assume that all or any part of an inferred mineral resource exists or is economically or legally mineable.

Mineral resources are not mineral reserves, and do not have demonstrated economic viability, but do have reasonable prospects for economic extraction. The estimate of mineral resources may be materially affected by geology, environmental, permitting, legal, title, socio-political, marketing or other relevant issues. Measured and Indicated mineral resources are sufficiently well defined to allow geological and grade continuity to be reasonably assumed and permit the application of technical and economic parameters in assessing the economic viability of the resource. Inferred mineral resources are estimated on limited information not sufficient to verify geological and grade continuity or to allow technical and economic parameters to be applied. Inferred mineral resources are too speculative geologically to have economic considerations applied to them to enable them to be categorized as mineral reserves. Under Canadian rules, estimates of Inferred mineral resources may not form the basis of feasibility or pre-feasibility studies or economic studies except for Preliminary Assessment as defined under NI 43-101. Readers are cautioned not to assume that further work on the stated resources will lead to mineral reserves that can be mined economically.

Technical Information

The technical information in this presentation has been reviewed and approved by Joseph Campbell, Senior Technical Advisor of Gold Terra, a Qualified Person under National Instrument 43-101 ("NI 43-101"). Gold Terra's exploration activities at its properties were carried out under the supervision of Joseph Campbell.

Corporate Snapshot



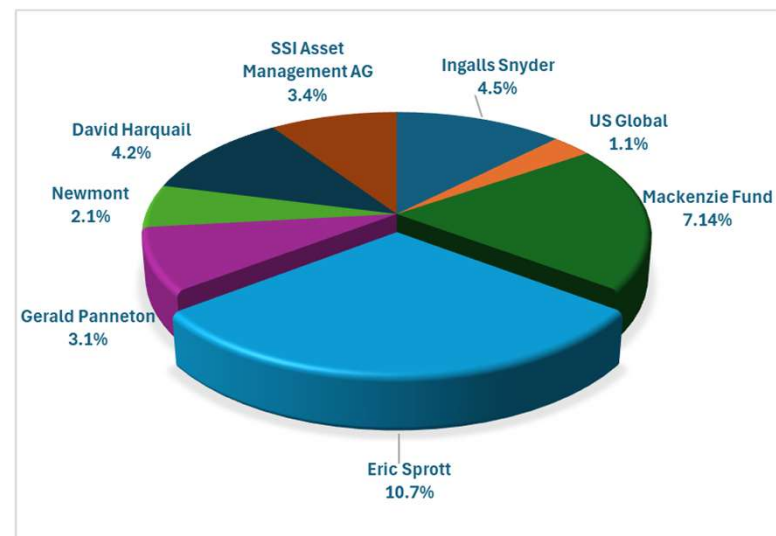
Gold Terra Capitalization (in Millions)

Shares Outstanding 468.7

Options 8.8

Fully Diluted Shares 477.5

Top Shareholders +30%



Analyst Coverage

Proven Exploration & Mine Building Team



Gerald Panneton, Chairman & CEO - Geologist with +35 years of Canadian and international experience. **Founder, President & CEO of Detour Gold Corporation (2006-2013)** Detour Lake project grew to over **16 Moz** in reserves and within **30 Moz** resources and brought into production in just over six years. **Detour Gold was sold in 2018 for \$4.9 Billion. Raised \$2.6 B in capital while at Detour Gold.** Recipient of the PDAC 2011 Bill Dennis Award. Barrick Gold (1994-2006) Corporate Development and 2 Mines (Tulawaka & Buzwagi)



Mark T. Brown, CFO - 30 years of financial experience; President of Pacific Opportunity and Founder of Rare Element Resources Ltd.



Todd Burlingame, CDO- 30 years of experience, leadership, and familiarity with the NWT including Chairman & Chief Executive Officer at Mackenzie Valley Environmental Impact Review Board, and Chairman & Chief Executive Officer at Mackenzie Valley Land & Water Board

Technical Advisors

Paul Bonneville | Director - Mining engineer with over 30 years of experience

Louis Dionne, Senior Technical Advisor - Mining engineer with +35 yrs of experience (+20 yrs at Barrick Gold). Previous Director of Detour Gold and Aurizon Mines

Joe Campbell, Senior Technical Advisor - Founder of Company and professional geologist with +40 years of experience (mainly with Noranda and Western Mining Corp.)

FOCUSED STRATEGY

WHY YELLOWKNIFE ?

CAMPBELL SHEAR (CS) = 14 Moz @ 16-22 g/t

YELLOWKNIFE 6th LARGEST HIGH GRADE GOLD CAMP
(Timmins / Kirkland L / Val D'or / RL)

INFRASTRUCTURE – Hydro Power, airport
Yellowknife town of 23,000 / **Low-cost drilling (C\$250/m)**

Con Mine Option = Brownfield Status
Mining Lease and Shorter Permitting Process

Management with Execution & Track Record

[\(see Oct. 21, 2022, Technical Report\)](#)

Strategic Land Holdings 70km Campbell Shear Gold Mineralized System Yellowknife Gold Belt

1.8-Million Ounces Discovered

**2022 Mineral Resource Estimate
(MRE) 43-101 status**

Con Mine Option (CMO) Property

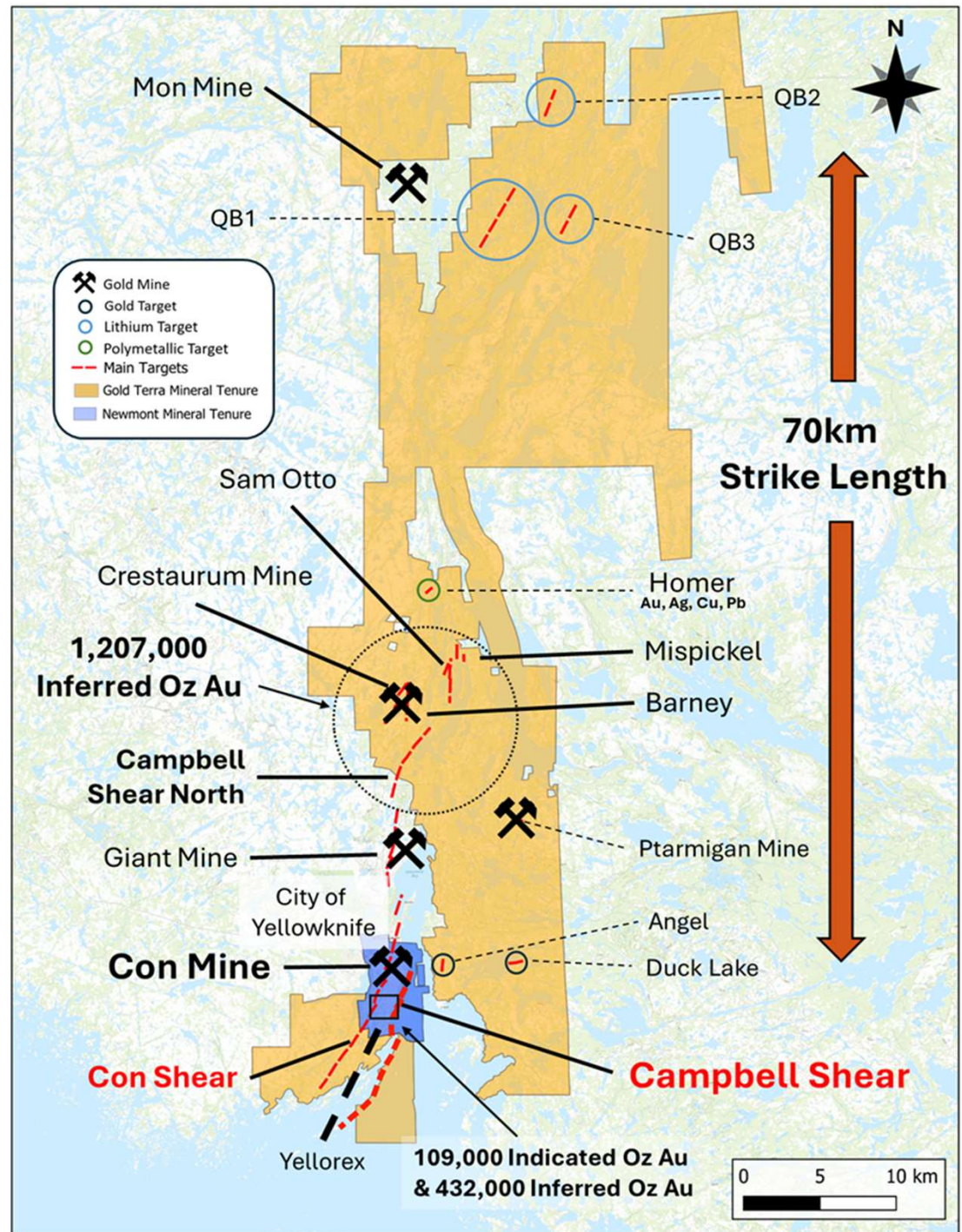
- **109,000 Indicated Ounces**
- **432,000 Inferred Ounces**

4 Deposits 20km north of town

1,207,000 Inferred Ounces

Crestaurum 300k oz @ 6 g/t Au

**Walsh Lake area High-Grade
discovery in 2022 drilling**



(see Oct. 21, 2022, Technical Report)

Con Mine (1938-2003) 6 Moz @ 16-20 g/t

Workforce

Hydro Power

Airports and Roads



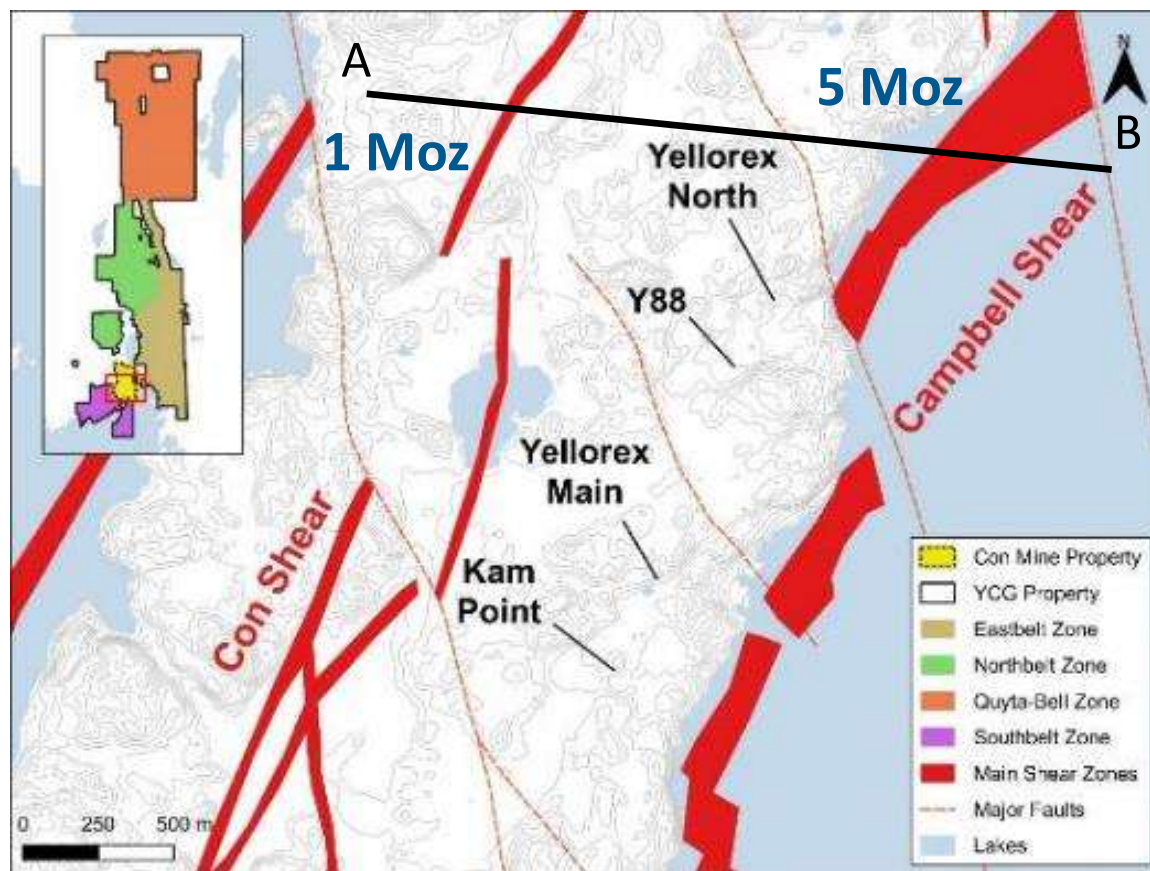
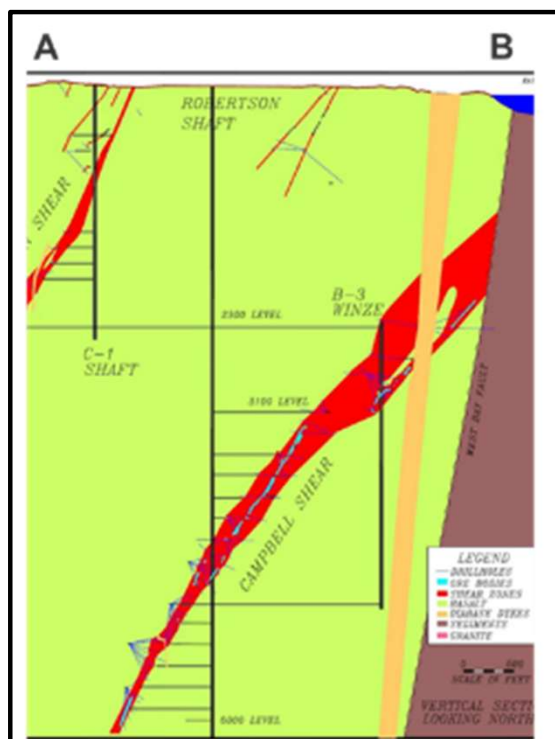
Campbell Shear

Focus on the Prolific Campbell Shear

2023 drilling focus was on Con Mine near surface where the last MRE was the focus

Drilling Targets between surface and 500m vertical over 2km strike length:

- Yellorex North
- Yellorex Main



Con Mine (1938-2003) Historic Production

1.0 Moz @ 20 g/t from Con Shear

5.1 Moz @ 16 g/t from Campbell Shear

2026 Catalysts

Campbell Shear (CS)

11,000 m of drilling completed on the CMO
Planned drilling 103N Zone to start in June

May 2026 – Upcoming Mineral Resource Estimate

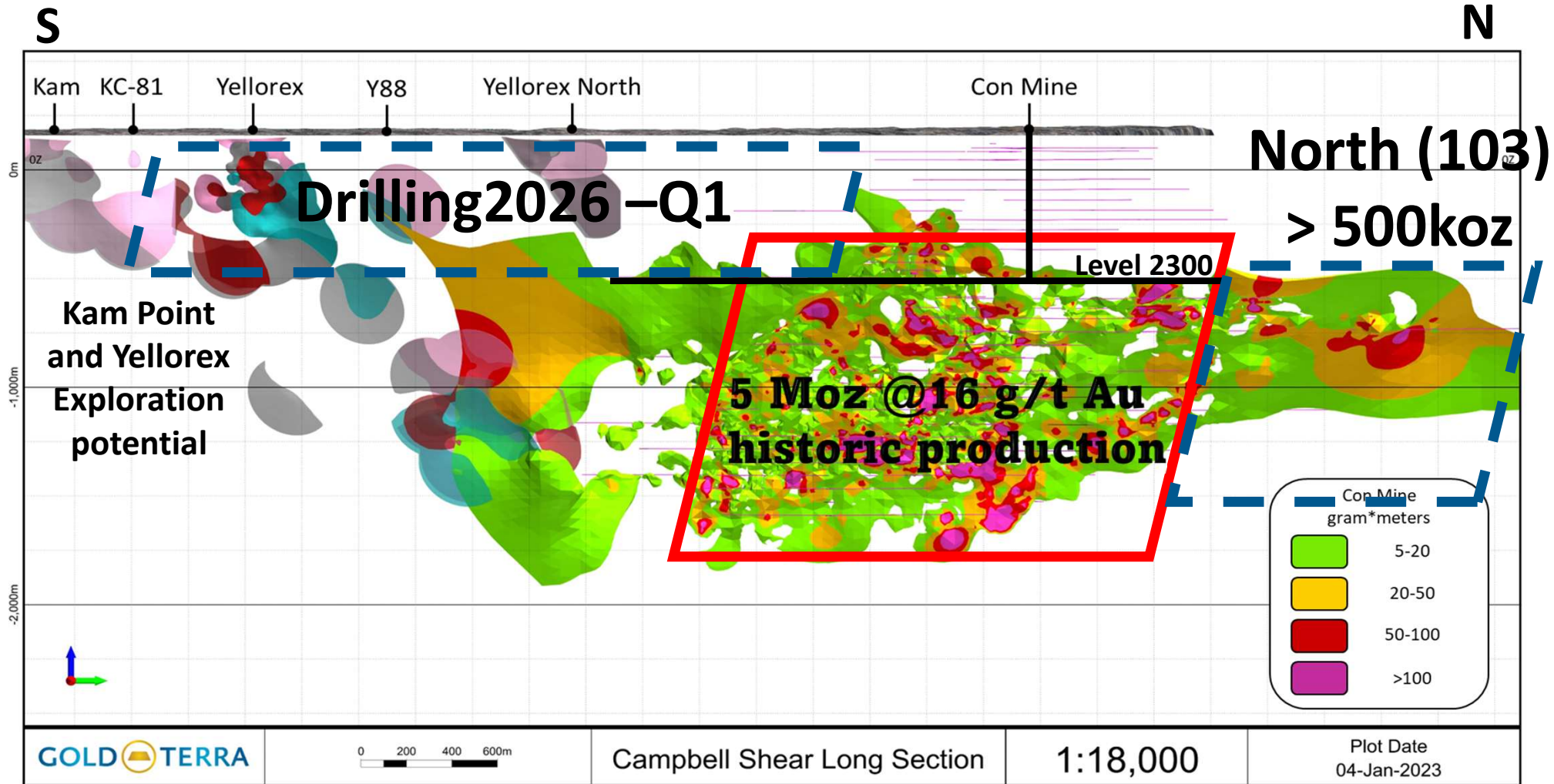
Q4 26 – Preliminary Economic Assessment (PEA)

2026 Drilling Program

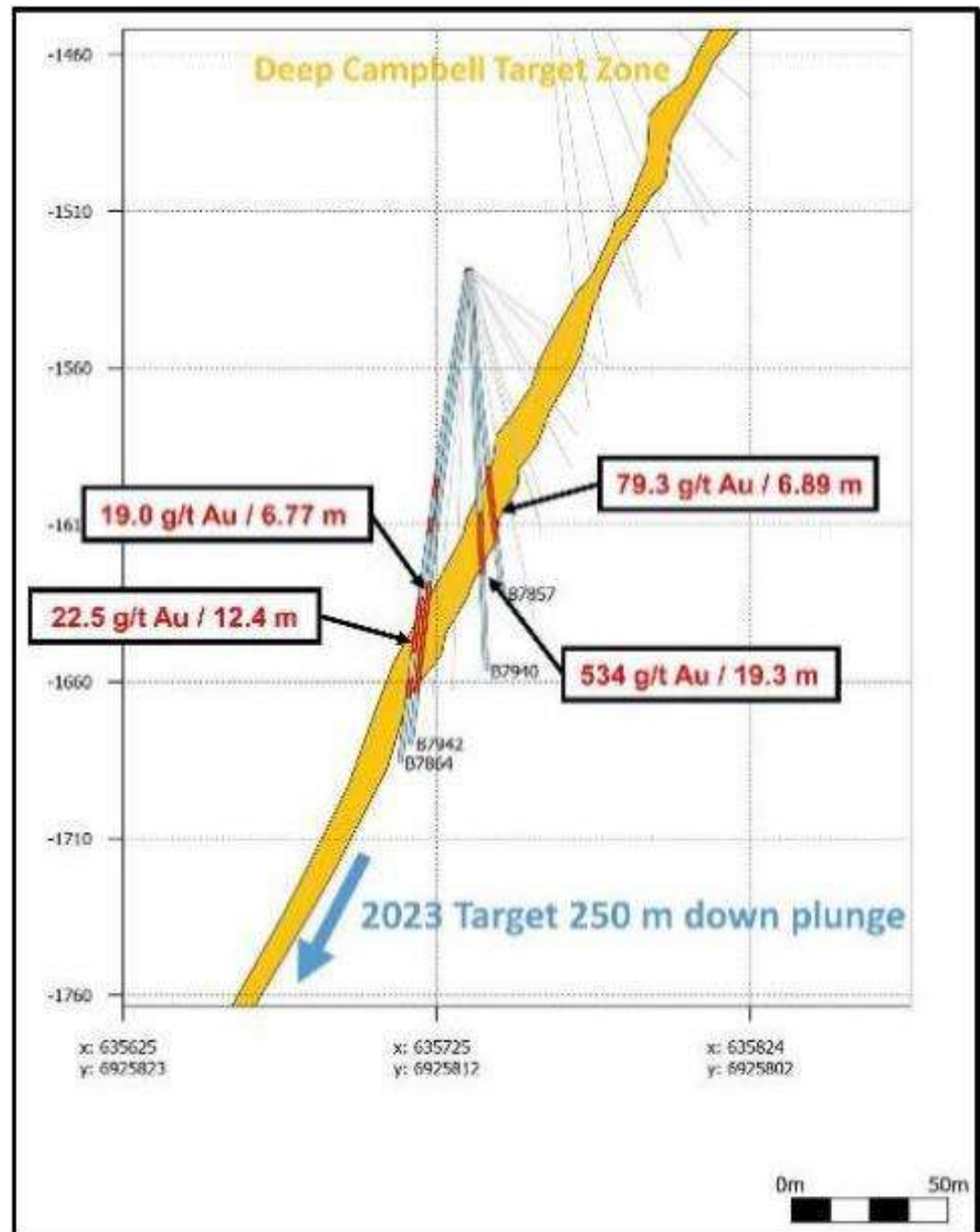
Con Mine Option Property initial September 2022 MRE @ 2.5 g/t COG:

UG Indicated 0.45 M tonnes averaging 7.55 g/t Au for 109,000 ounces contained gold

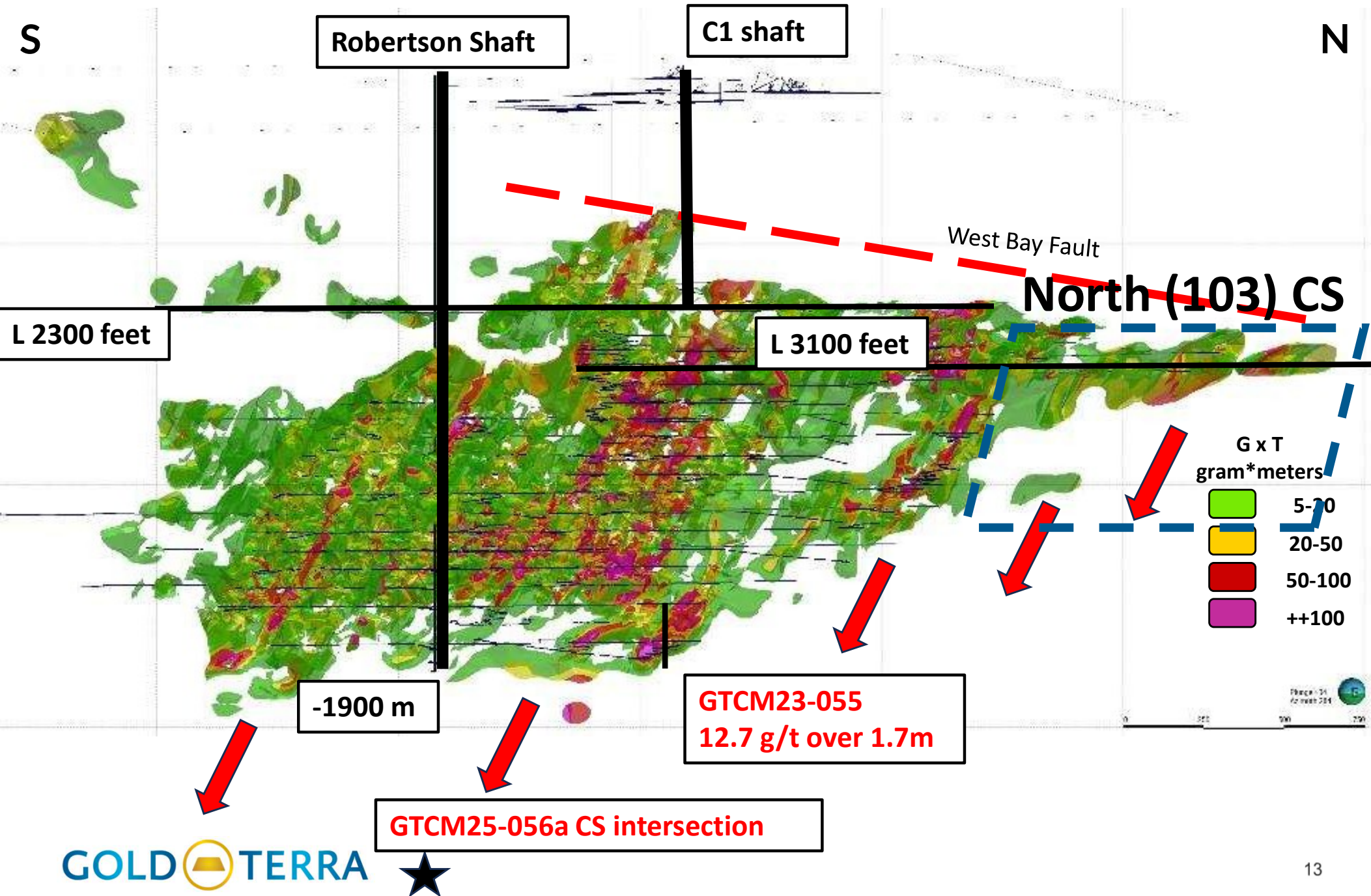
UG Inferred of 2.0 M tonnes averaging 6.74 g/t Au for 432,000 ounces contained gold



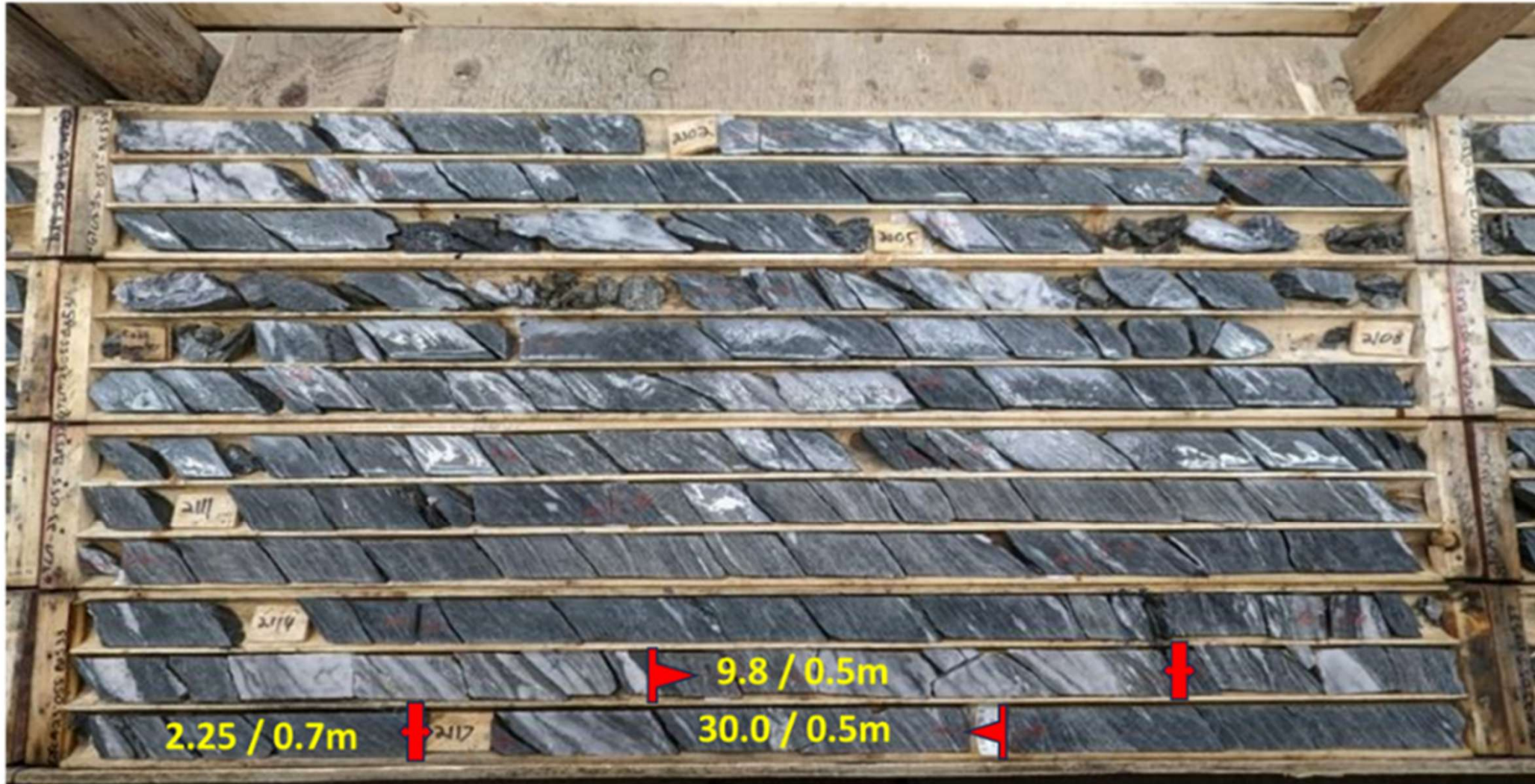
Underground Cross Section 7900 looking North



CS – Close up Long Section looking West



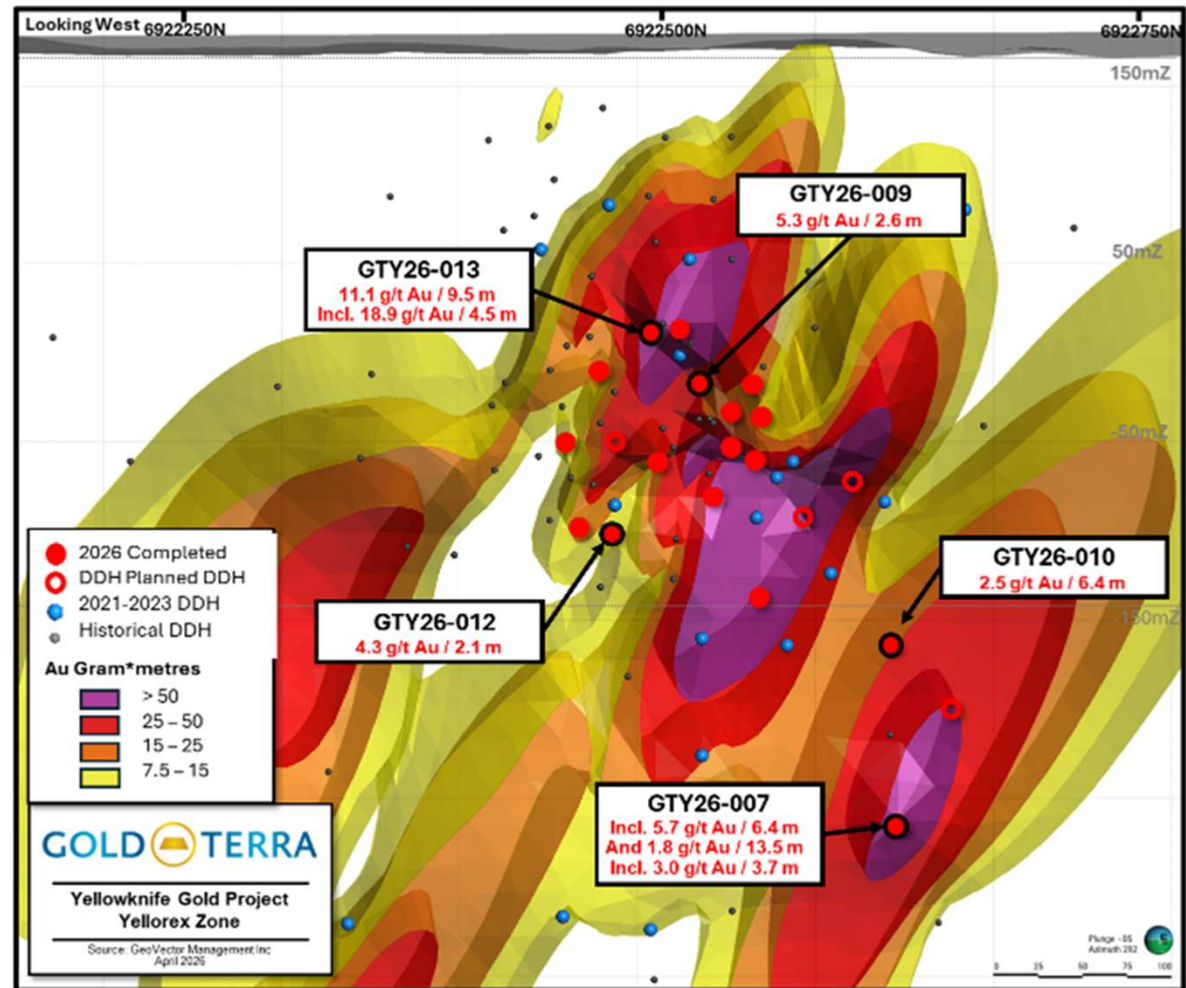
Hole GTCM23-055 core showing the Campbell Shear from 2102 to 2118 metres Including 12.63 g/t over 1.7m (quartz veining):



2026 Drilling to Expand 2022 MRE on the CMO Property

The Yellorex zone immediately south of the past producing Campbell Shear

- Hole GTY26-001 intersected **8.20g/t Au over 20.35 m** from 242.5 m to 262.85 m downhole, including **18.7 g/t over 6.8 m** starting at 254.75 m
- Hole GTY26-013 intersected **9.53 g/t Au over 11.10 m** from 211.30 m to 222.10 m downhole, including **18.94 g/t over 4.50 m** starting at 217.90 m
- Hole **GTY26-007** is one of the deepest holes drilled into the Yellorex Zone, **potentially extending an interpreted high-grade shoot in this area**



100 % Owned Walsh Lake Area - Open for Expansion

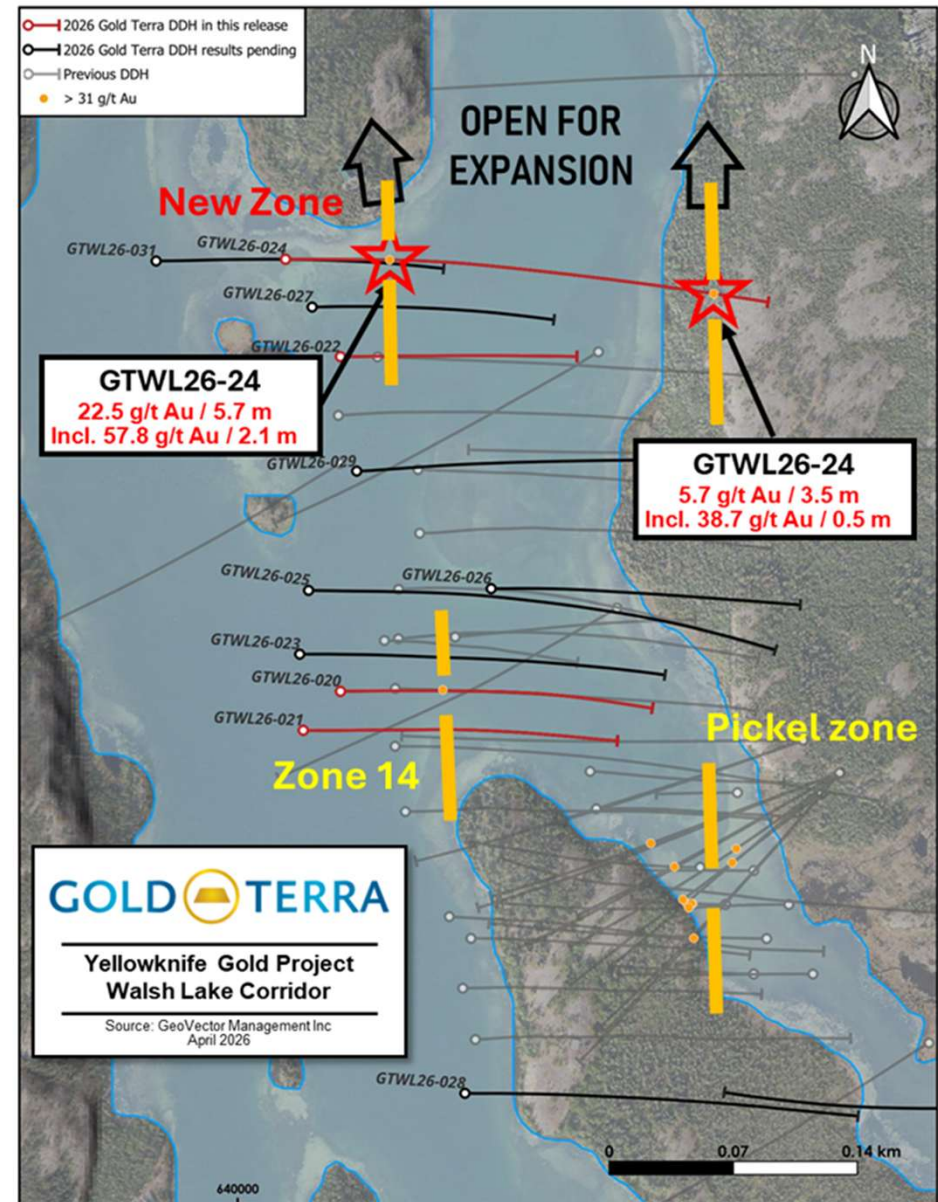
**20 kilometres north of Yellowknife
15 holes with 4,904.9 m completed**

Hole GTWL26-024 intersected **22.46 g/t Au (uncut) over 5.7 m** from 119.6 metres to 125.3 metres downhole, including **198 g/t over 0.5 m** starting at 119.60 metres

GTWL26-24 opened **two (2) new gold mineralization zones** separated by 200 metres with multiple visible gold specks

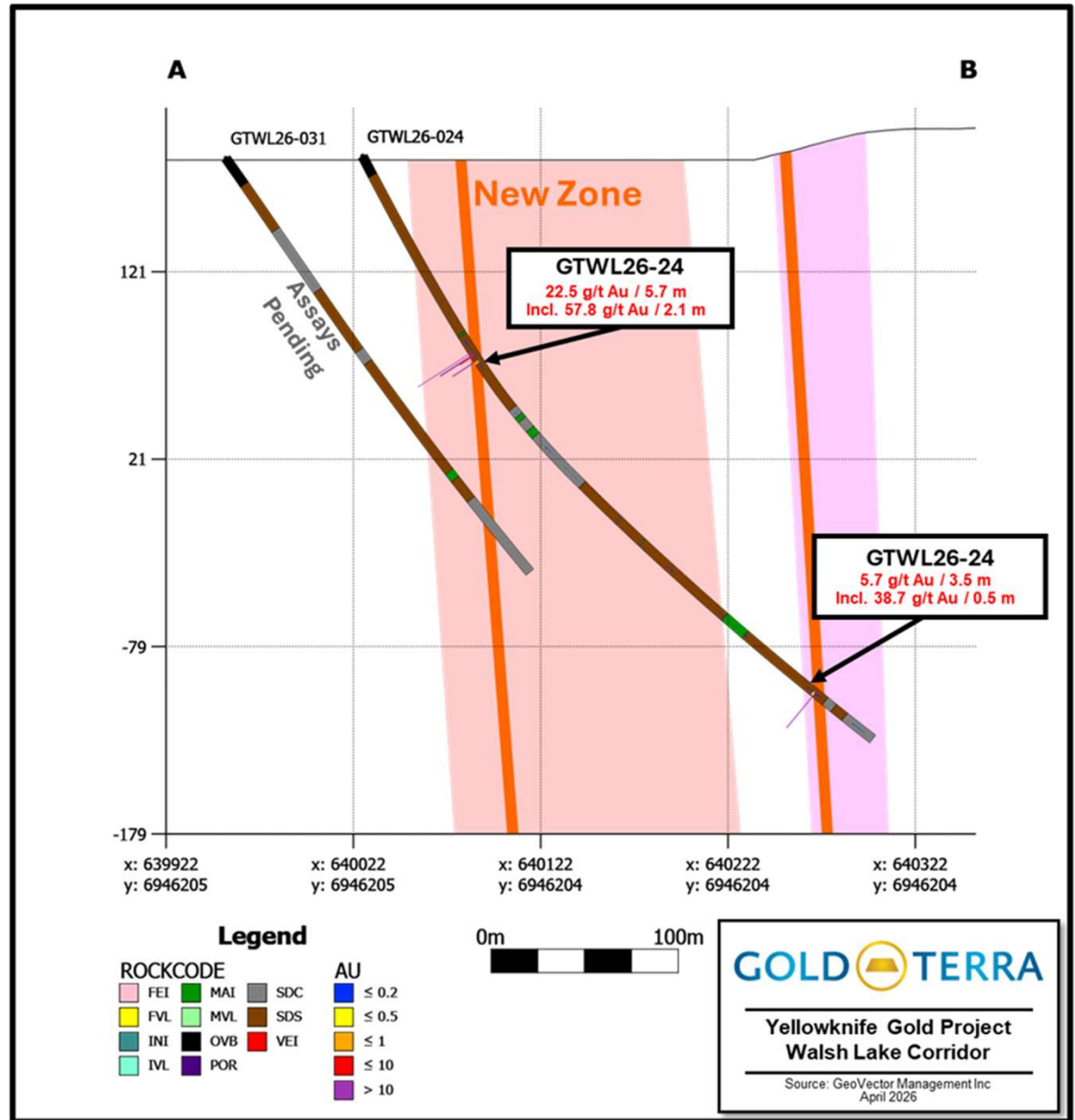
2022 winter program (6,011 m) extended the corridor to 500 m of strike length outlining three separate gold zones:

1. **Pickel (formerly Mispickel) zone:**
GTWL22-002 = 19.00 g/t gold over 4 m
2. **MP Ryan zone in the northern part**
GTWL22-004 = 7.63 g/t gold over 3 met
3. **Zone 14 in the western part with**
GTWL22-0014 = 31.89 g/t gold over 3 m



Walsh Lake Area – New Zone

Section showing two new gold mineralization zones separated by 200 metres with multiple visible gold specks in Walsh Lake gold corridor



Walsh Lake Gold Corridor

Examples of visible gold from diamond drill hole GTWL26-024 on the Pickle (formerly Mispickel) deposit approximately 20 kilometers north of Yellowknife



Commitment to ESG

Gold Terra is the recipient of the 2023 NWT MAX Environmental and Social Responsibility Award in recognition of exceptional efforts in supporting the 2023 NWT wildfire efforts



Environmental Responsibility

2023 and 2017

NWT Max Award for Environmental and Social Responsibility



Forward-Looking Engagement Plan

Support of Indigenous and community businesses



Community Relations

- The City of Yellowknife
- Yellowknives Dene First Nations Government
- Tłı̨ch̨ Government
- North Slave Metis Alliance



Social Responsibility

Town Halls, government meetings, stakeholder engagement
Sponsorship of community and Indigenous events



Local Workforce

Technical and exploration team from local communities;
We value employee's strengths, potential and diversity



Educational Partnerships

Implemented community school education courses including prospecting through Mining Matters

Potential Timeline – Catalysts

2021-25



**Con Mine
\$15 million
35,000m
MRE 2022**

2026



**DRILLING
+10000m
Q1 MRE
Q3 MRE
Q4 PEA/PFS
PROJECT
DESCRIPTION**

2027



**FEASIBILITY
PERMITTING
PRODUCTION
DECISION**

2028



DEVELOPMENT

2029



PRODUCTION

DGG DLM 001



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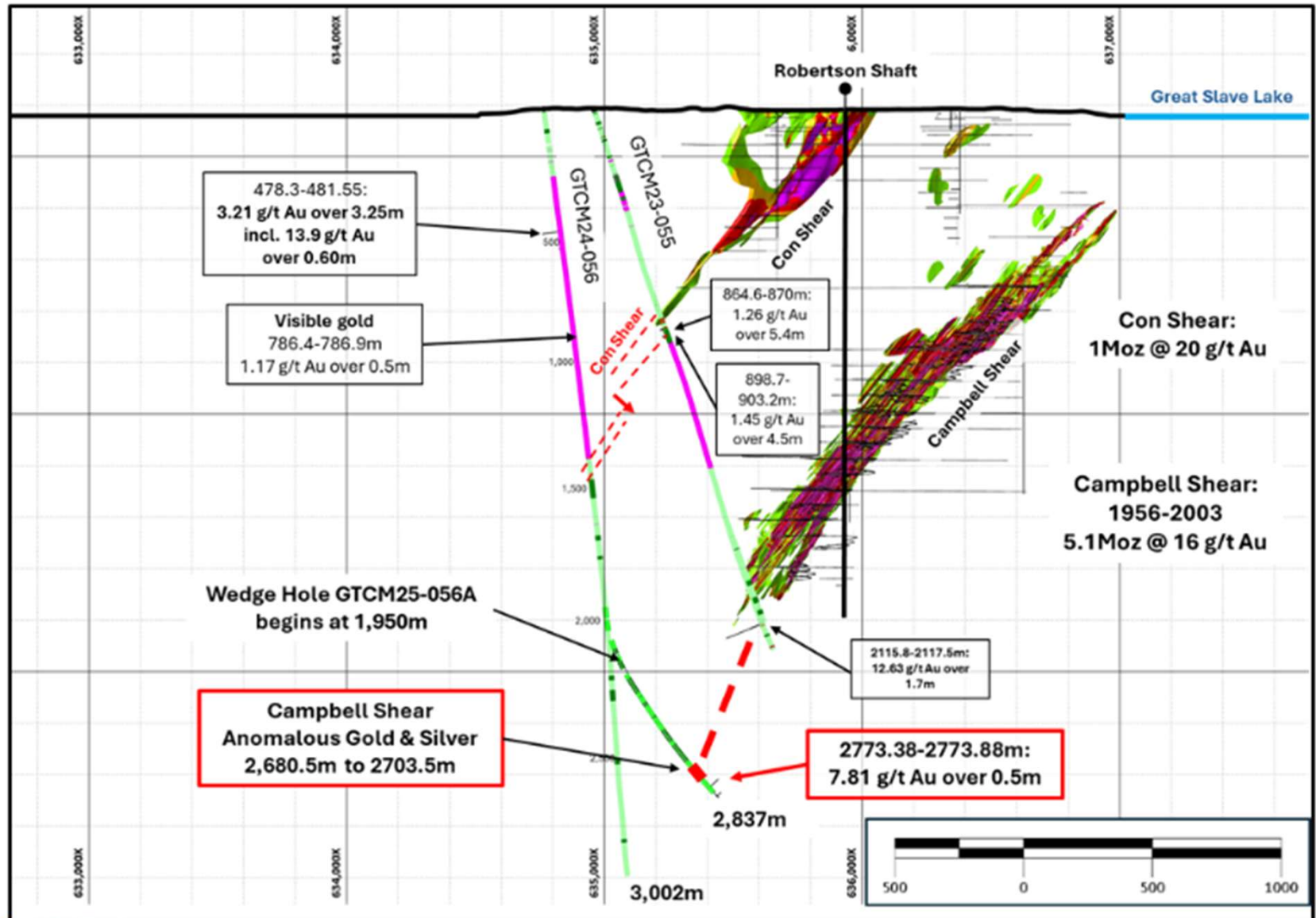
GOLD  **TERRA**

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2025 Drilling: Wedge Hole 56A Intersects Campbell Shear

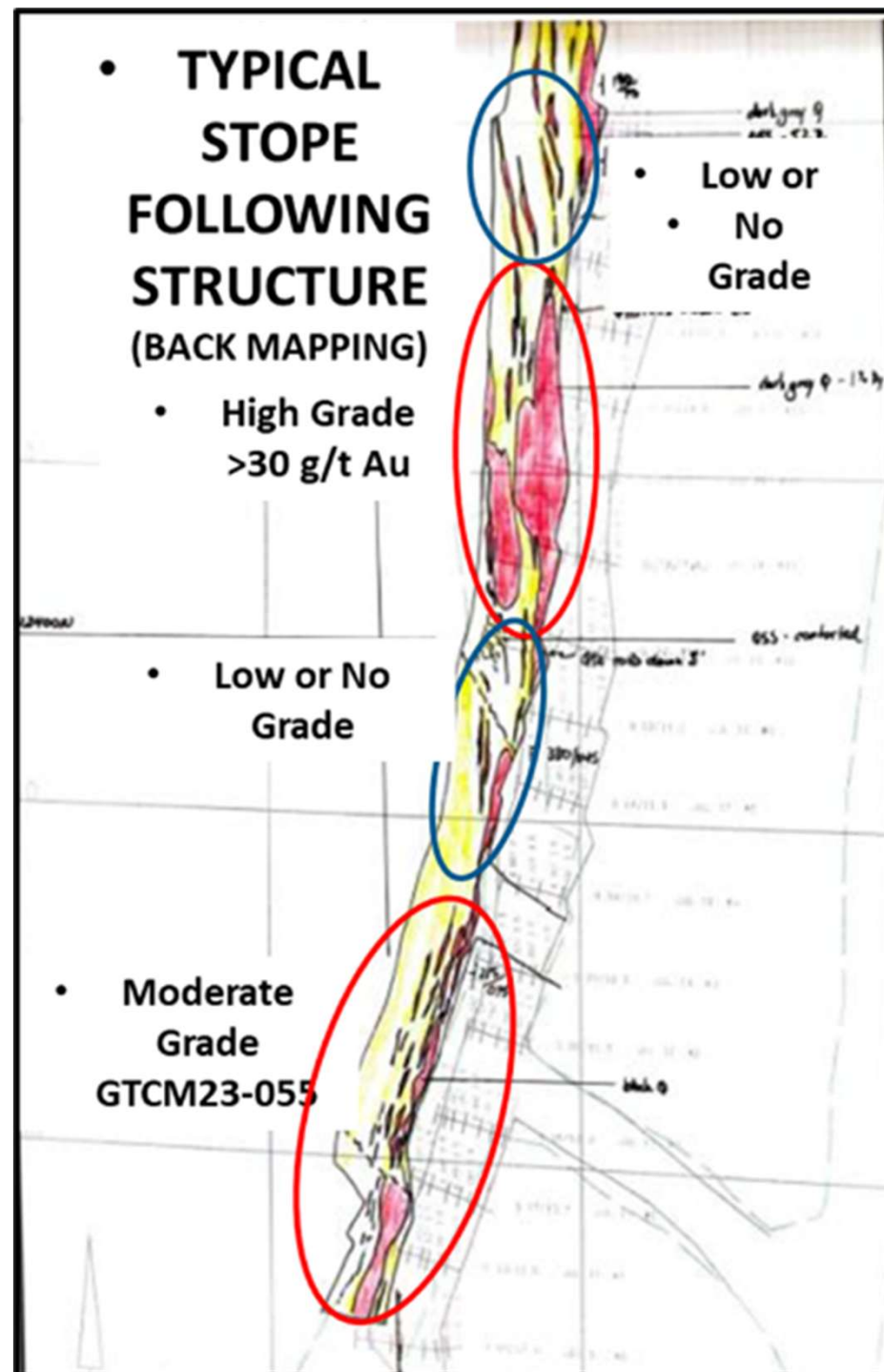
Cross section showing wedge hole GTCM24-056A drilled from master hole GTCM24-056, intersected the Campbell Shear from approximately 2,665 to 2,707 metres downhole



Campbell Shear Model

High Grade (+ 30 g/t Au)
bordered by pinching
quartz vein systems with
lower grade intersections

No question we are in the
Campbell Shear and more
drilling is needed



Con Mine Option Property - Substantial Benefits To UNLOCK

Con Mine Option to purchase 100% Interest would have MAJOR BENEFITS

- Mineral leases and surface rights.
- Access to infrastructure, such underground openings and shafts, buildings, storage facilities and roads including original C -1 shaft opening, and deep Robertson shaft (1,950 metres) with a 2,000 ton per day capacity for future work, surface infrastructure including a large 10,000 square foot warehouse and dry; surface vehicles; and a 2015 C\$20 M water treatment plant
- Remaining historic reserves based on a US\$340/oz gold price at the Con Mine as of January 1, 2003, of **650,000 ounces @ 11-12 g/t Au** (See [Oct. 21, 2022, Technical Report](#))
- Surface target potential = > 1 Moz
- Below existing UG workings = 1 Moz every 200m (5000 ounces/Vertical meter)
- 1 time back-in right over 5.0 Moz FS Measured + Indicated with Cash Payment of 3x Expenditures then + US\$ 30/oz x 51%

COMMITMENTS Before November 21st, 2027 (6-year Option with Newmont)

- ✓ Minimum spend of C\$ 8.0M (C\$ 15 M as of Dec 2025)
 - Minimum 1.5 Moz in all categories to be outlined (0.542 @ US\$ 1700 gold)
 - Liability (C\$ 16 M as of Dec 2025) / Cash Payment C\$8 M)