GOLD TERRA

TSX.V: YGT | OTCQB: YGTFF | Frankfurt: TX0

Multi Moz Potential in Yellowknife, NWT
LARGEST UNDER EXPLORED
High Grade Gold Camp in Canada

AUGUST 2026 CORPORATE PRESENTATION

www.goldterracorp.com

Forward Looking Statement

Statements contained in this presentation that are not historical facts are "forward-looking information" or "forward-looking statements" (collectively, "Forward-Looking Information") within the meaning of applicable Canadian securities legislation. Forward Looking Information includes, but is not limited to, disclosure regarding possible events, conditions or financial performance that is based on assumptions about future economic conditions and courses of action; the timing and costs of future activities on the Company's properties; location and timing of potential future exploration activities; success of exploration, development and environmental protection and remediation activities; permitting time lines and requirements; requirements for additional capital; availability of skilled workforce and local service providers; staking and acquisition of additional mineral properties and claims; requirements for potential environmental conditions relating to mineral claims; planned environmental studies; planned exploration and development of properties and the results thereof; planned expenditures and budgets and the execution thereof. In certain cases, Forward-Looking Information can be identified by the use of words and phrases such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", "potential", "confirm" or "does not anticipate", "believes", "contemplates", "recommends" or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". 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Such risks and other factors include, among others, the industry-wide risks and project-specific risks identified in the Company's management discussion and analysis available at www.sedar.com and summarized above; risks related to the availability of financing on commercially reasonable terms and the expected use of proceeds; operations and contractual obligations; changes in exploration programs based upon results of exploration; future prices of metals; availability of third party contractors; availability of equipment; failure of equipment to operate as anticipated; accidents, effects of weather and other natural phenomena and other risks associated with the mineral exploration industry; environmental risks, including environmental matters under Canadian federal and Northwest Territories rules and regulations; impact of environmental remediation requirements; certainty of mineral title; community relations; relations and negotiations with local First Nations in respect of the Company's current and planned activities; delays in obtaining governmental approvals or financing; fluctuations in mineral prices; the Company's dependence on one mineral project; the nature of mineral exploration and mining and the uncertain commercial viability of certain mineral deposits; the Company's lack of operating revenues; governmental regulations and the ability to obtain necessary licenses and permits; risks related to mineral properties being subject to prior unregistered agreements, transfers or claims and other defects in title; currency fluctuations; changes in environmental laws and regulations and changes in the application of standards pursuant to existing laws and regulations which may increase costs of doing business and restrict operations; risks related to dependence on key personnel; and estimates used in financial statements proving to be incorrect; as well as those factors discussed in the Company's public disclosure record. 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Cautionary Statement Regarding Estimates of Mineral Resources

The mineral resource estimates reported in this news release have been prepared in accordance with the requirements of Canadian securities laws, which differ from the requirements of United States' securities laws. The CIM Definition Standards differ from the definitions in the United States Securities and Exchange Commission (the "SEC") Guide 7 (the "SEC Guide 7"). The terms "mineral resource", "Measured mineral resource", "Indicated mineral resource" and "Inferred mineral resource" are defined in NI 43-101 and recognized by Canadian securities laws but are not defined terms under SEC Guide 7 or recognized under U.S. securities laws. Readers are cautioned not to assume that any part or all of mineral deposits in these categories will ever be upgraded to mineral reserves. "Inferred mineral resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an "Inferred mineral resource" will ever by upgraded to a higher category. Under Canadian securities laws, estimates of "Inferred mineral resources" may not form the basis of feasibility or pre-feasibility studies, except in rare cases. Readers are cautioned not to assume that all or any part of an inferred mineral resource exists or is economically or legally mineable.

Mineral resources are not mineral reserves, and do not have demonstrated economic viability, but do have reasonable prospects for economic extraction. The estimate of mineral resources may be materially affected by geology, environmental, permitting, legal, title, socio-political, marketing or other relevant issues. Measured and Indicated mineral resources are sufficiently well defined to allow geological and grade continuity to be reasonably assumed and permit the application of technical and economic parameters in assessing the economic viability of the resource. Inferred mineral resources are estimated on limited information not sufficient to verify geological and grade continuity or to allow technical and economic parameters to be applied. Inferred mineral resources are too speculative geologically to have economic considerations applied to them to enable them to be categorized as mineral reserves. Under Canadian rules, estimates of Inferred mineral resources may not form the basis of feasibility or pre-feasibility studies or economic studies except for Preliminary Assessment as defined under NI 43-101. Readers are cautioned not to assume that further work on the stated resources will lead to mineral reserves that can be mined economically.

Technical Information

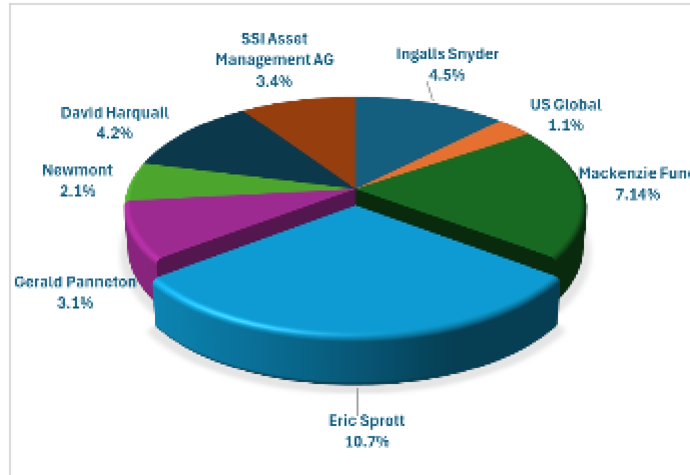
The technical information in this presentation has been reviewed and approved by Joseph Campbell, Senior Technical Advisor of Gold Terra, a Qualified Person under National Instrument 43-101 ("NI 43-101"). Gold Terra's exploration activities at its properties were carried out under the supervision of Joseph Campbell.

Corporate Snapshot

Gold Terra Capitalization
(in Millions)

Shares Outstanding	514.9
Options	15.5
Fully Diluted Shares	530.5

Top Shareholders +30%



Analyst Coverage

PARADIGM CAPITAL

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Proven Exploration & Mine Building Team

Gerald Panneton, Chairman & CEO - Geologist with +35 years of Canadian and international experience. **Founder, President & CEO of Detour Gold Corporation (2006-2013)** Detour Lake project grew to over **16 Moz** in reserves and within **30 Moz** resources and brought into production in just over six years. **Detour Gold was sold in 2018 for $4.9 Billion. Raised $2.6 B in capital while at Detour Gold.** Recipient of the PDAC 2011 Bill Dennis Award. Barrick Gold (1994-2006) Corporate Development and 2 Mines (Tulawaka & Buzwagi)

Mark T. Brown, CFO - 30 years of financial experience; President of Pacific Opportunity and Founder of Rare Element Resources Ltd.

Todd Burlingame, CDO- 30 years of experience, leadership, and familiarity with the NWT including Chairman & Chief Executive Officer at Mackenzie Valley Environmental Impact Review Board, and Chairman & Chief Executive Officer at Mackenzie Valley Land & Water Board

Technical Advisors

Paul Bonneville | Director - Mining engineer with over 30 years of experience

Louis Dionne, Senior Technical Advisor - Mining engineer with +35 yrs of experience (+20 yrs at Barrick Gold). Previous Director of Detour Gold and Aurizon Mines

Joe Campbell, Senior Technical Advisor - Founder of Company and professional geologist with +40 years of experience (mainly with Noranda and Western Mining Corp.)

FOCUSED STRATEGY

YELLOWKNIFE HIGH GRADE GOLD

CAMPBELL SHEAR (CS) = 14 Moz @ 16-22 g/t

YELLOWKNIFE 6th LARGEST HIGH GRADE GOLD CAMP
(Timmins / Kirkland L / Val D'or / RL)

INFRASTRUCTURE – Hydro Power, airport
Yellowknife town of 23,000 / Low-cost drilling (C$250/m)

Con Mine Option = Brownfield Status
Mining Lease and Shorter Permitting Process

Management with Execution & Track Record

(Refer to [2026 43-101 Technical Report])

DELIVERABLES & TIMELINE

2026-2027 CATALYSTS

103 N Zone to expand the 595,000 ounces (MRE 2026)

CON MINE HISTORICAL TAILING OF 6-12 Mt (1938-2003)

7000 m of Sonic drilling to start in Q3

YELLOREX DRILLING METALLURGICAL TESTWORK

PERMITTING RPROCESS INITIATED TO SUBMIT THE PROJECT DESCRIPTION

PRELIMINARY ECONOMIC ASSESSMENT UNDERWAY

(Refer to 2026 43-101 Technical Report)

POTENTIAL QUICK PATH TO PRODUCTION

2021-25

Con Mine
$16 million
35,000m
MRE 2022

2026

DRILLING
103N / TSF
Q4 PEA/PFS

2027

FEASABILITY
PERMITTING

PRODUCTION
DECISION

2028

DEVELOPMENT

2029

PRODUCTION

Strategic Land Holdings - 70km Campbell Shear Gold Mineralized System Yellowknife Gold Belt

2.0 MILLION OUNCES DISCOVERED* ON YELLOWKNIFE PROJECT

2026 N43-101 Mineral Resource Estimate (MRE:

Con Mine Option (CMO)Property:

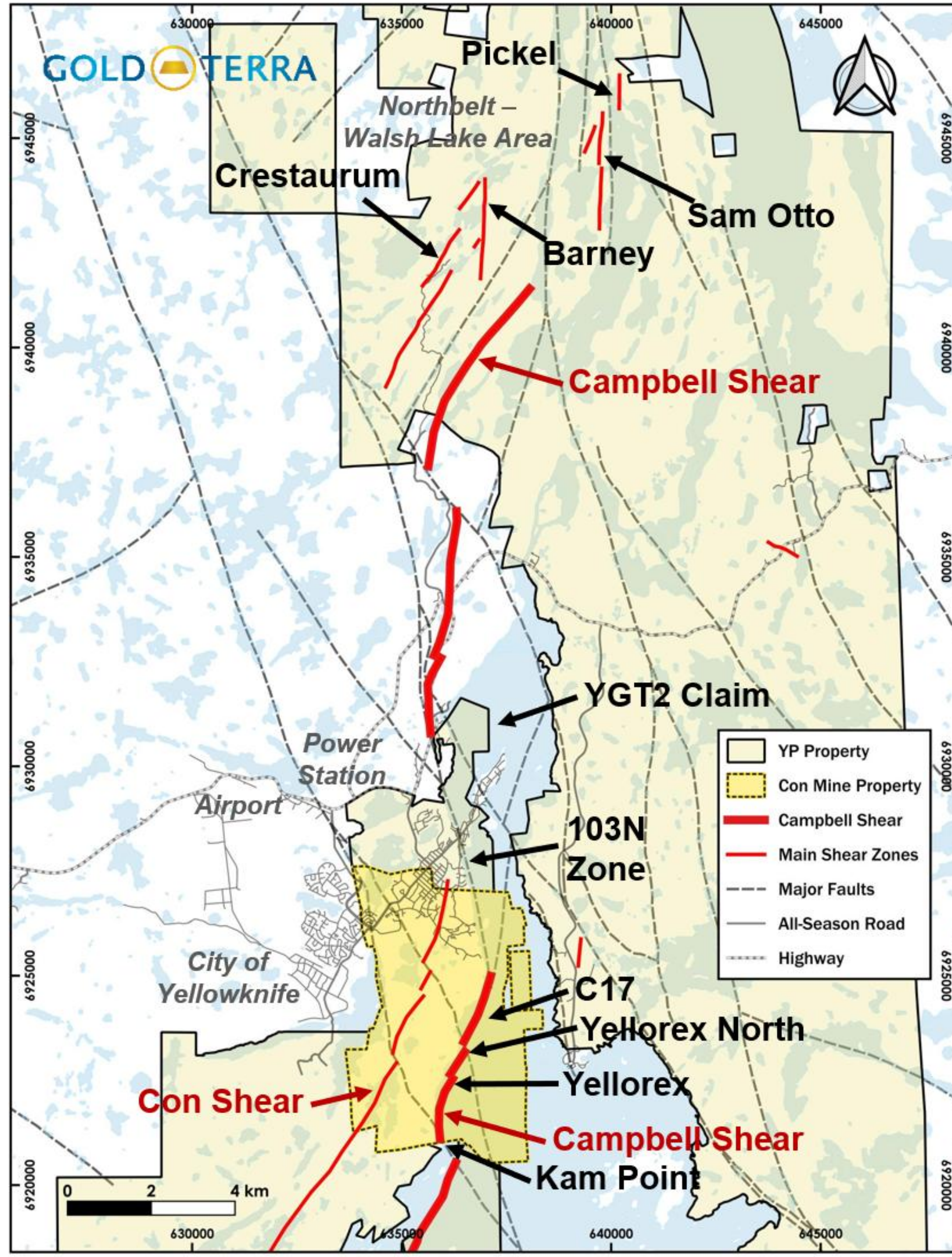
103N = 595,000 Inferred oz within 5.1 M tonnes @ 3.64 g/t

Yellorex = 178,000 Inferred oz within 1.5 M tonnes @ 3.79g/t and,

24,000 Indicated oz within 0.525 Mt @ 4.07 g/t

AND

Crestaurum Deposit



*(Refer to 2026 43-101 Technical Report)

Con Mine (1938-2003) 6 Moz @ 16-20 g/t

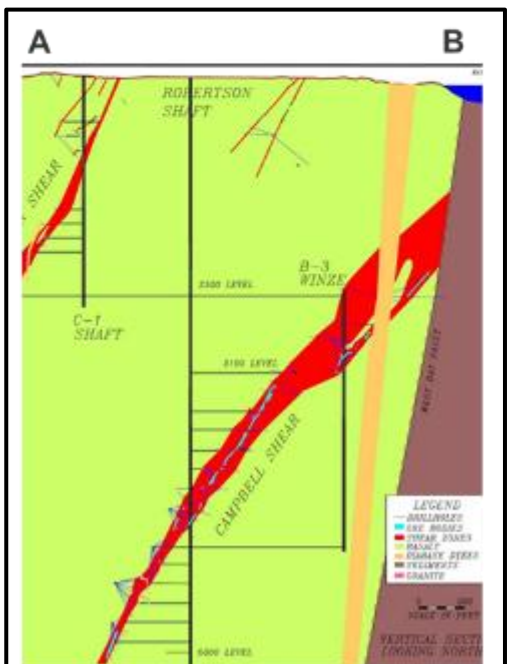
Workforce **Hydro Power** **Airports and Roads**

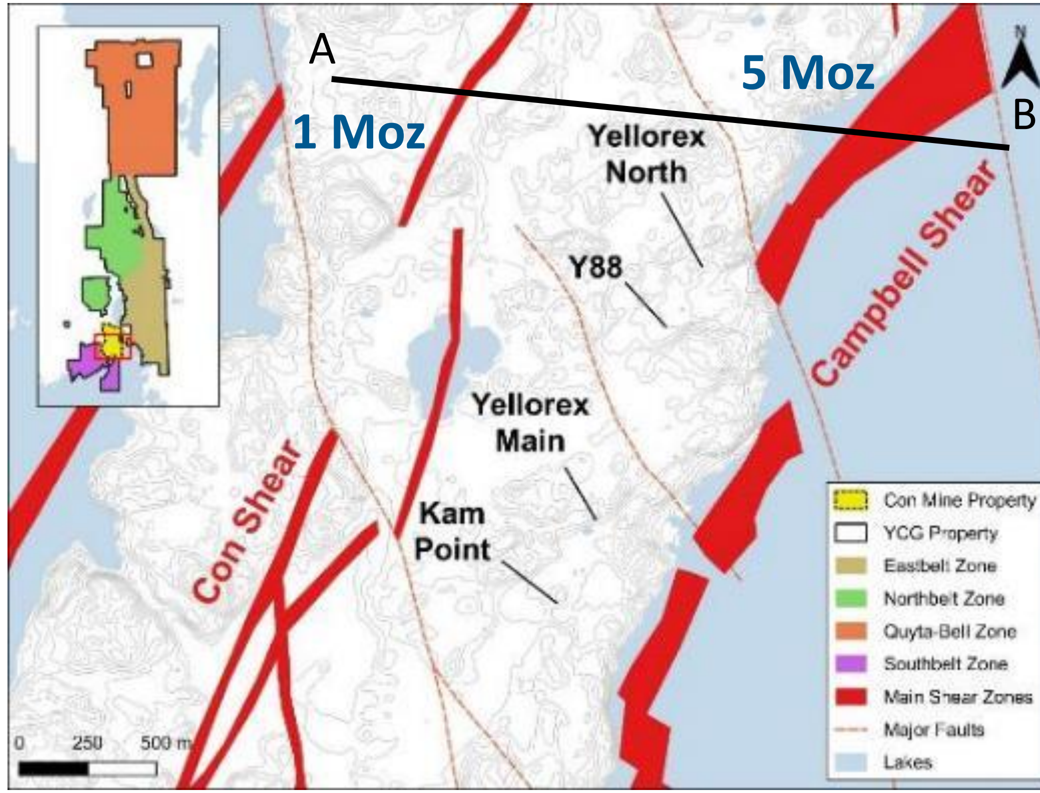
Focus on the Prolific Campbell Shear

2023 drilling focus was on Con Mine near surface where the last MRE was the focus

Drilling Targets between surface and 500m vertical over 2km strike length:

- **Yellorex North**
- **Yellorex Main**





Con Mine (1938-2003) Historic Production

1.0 Moz @ 20 g/t from Con Shear

5.1 Moz @ 16 g/t from Campbell Shear

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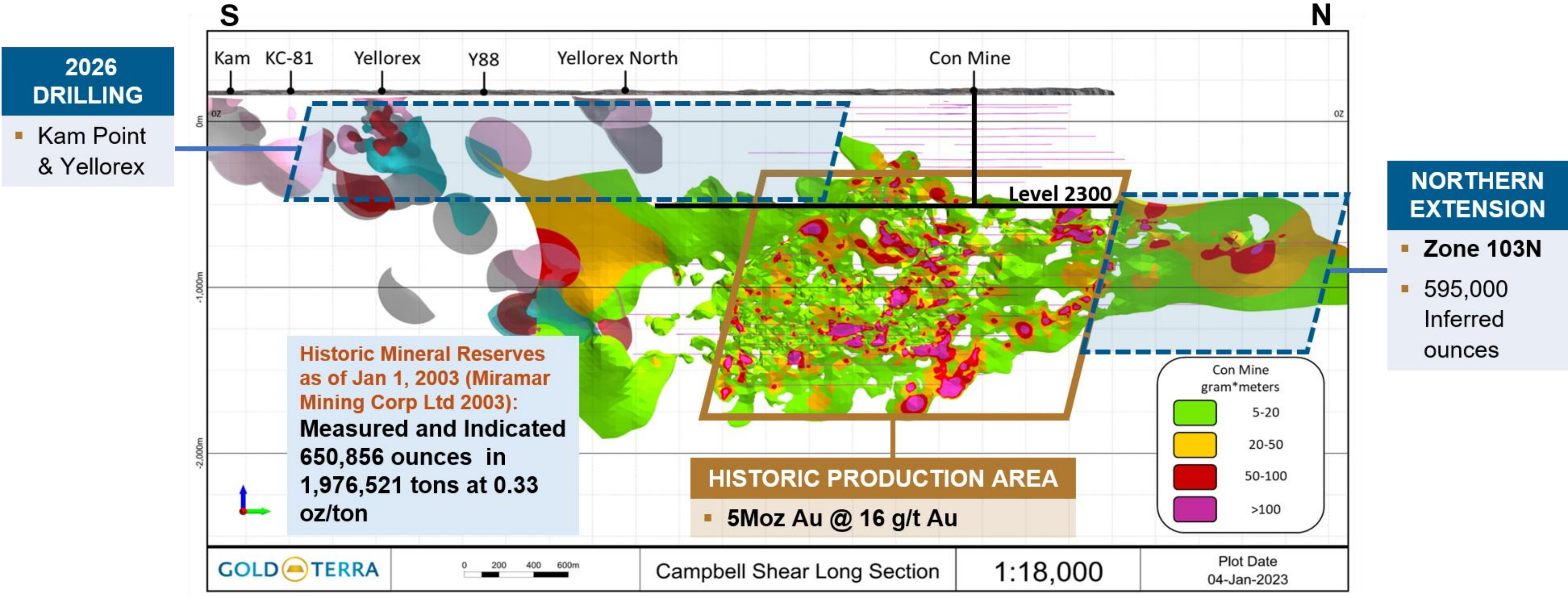
2026 Drilling Program

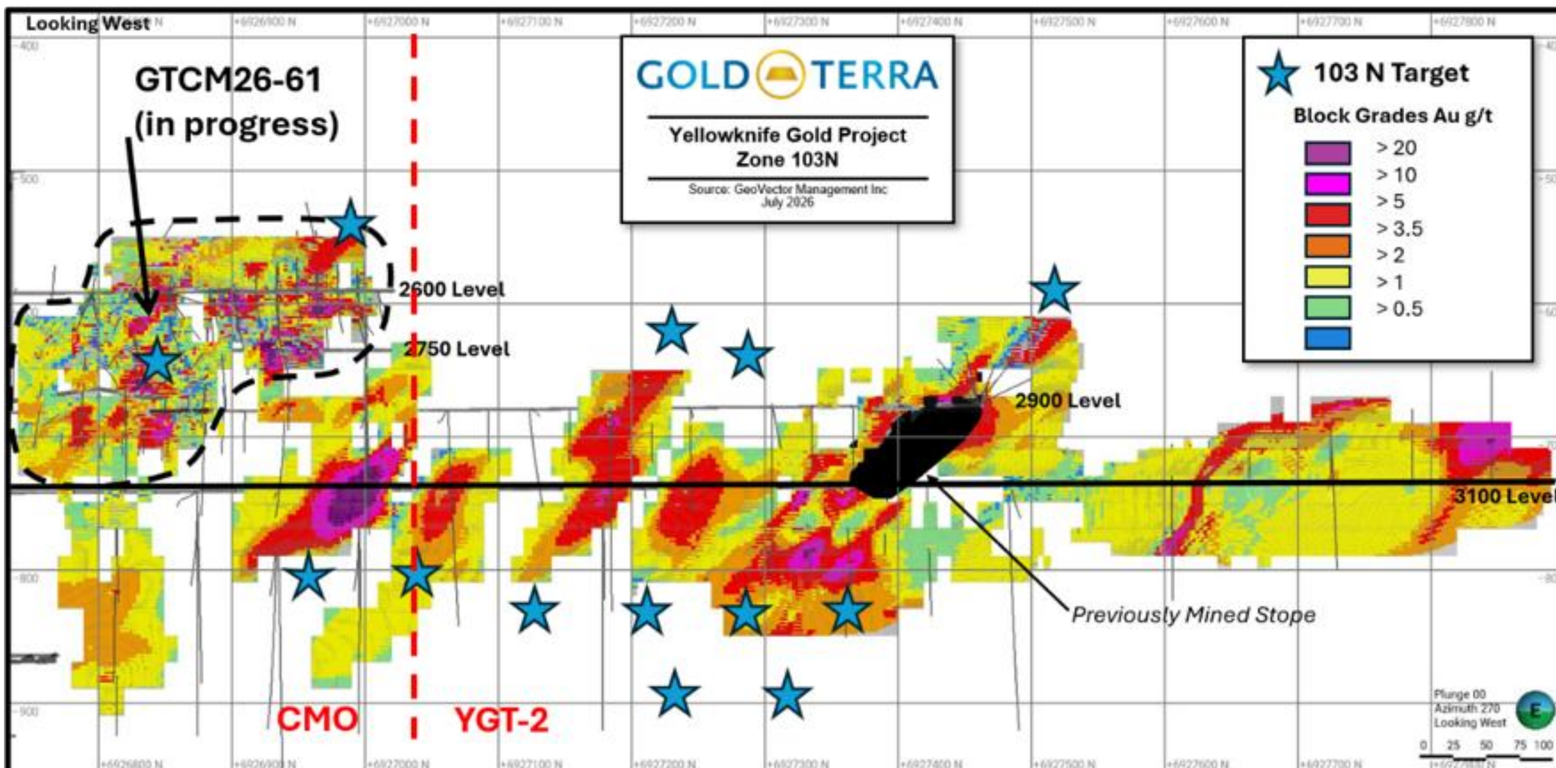
2026 MRE – addition of **595,000 Inferred ounces within 5.1 million tonnes grading 3.64 g/t from the 103N Zone**, historically drilled from the Con Mine underground development in the northern extension of the Campbell Shear structure



(Refer to the [2026 43-101 Technical Report])

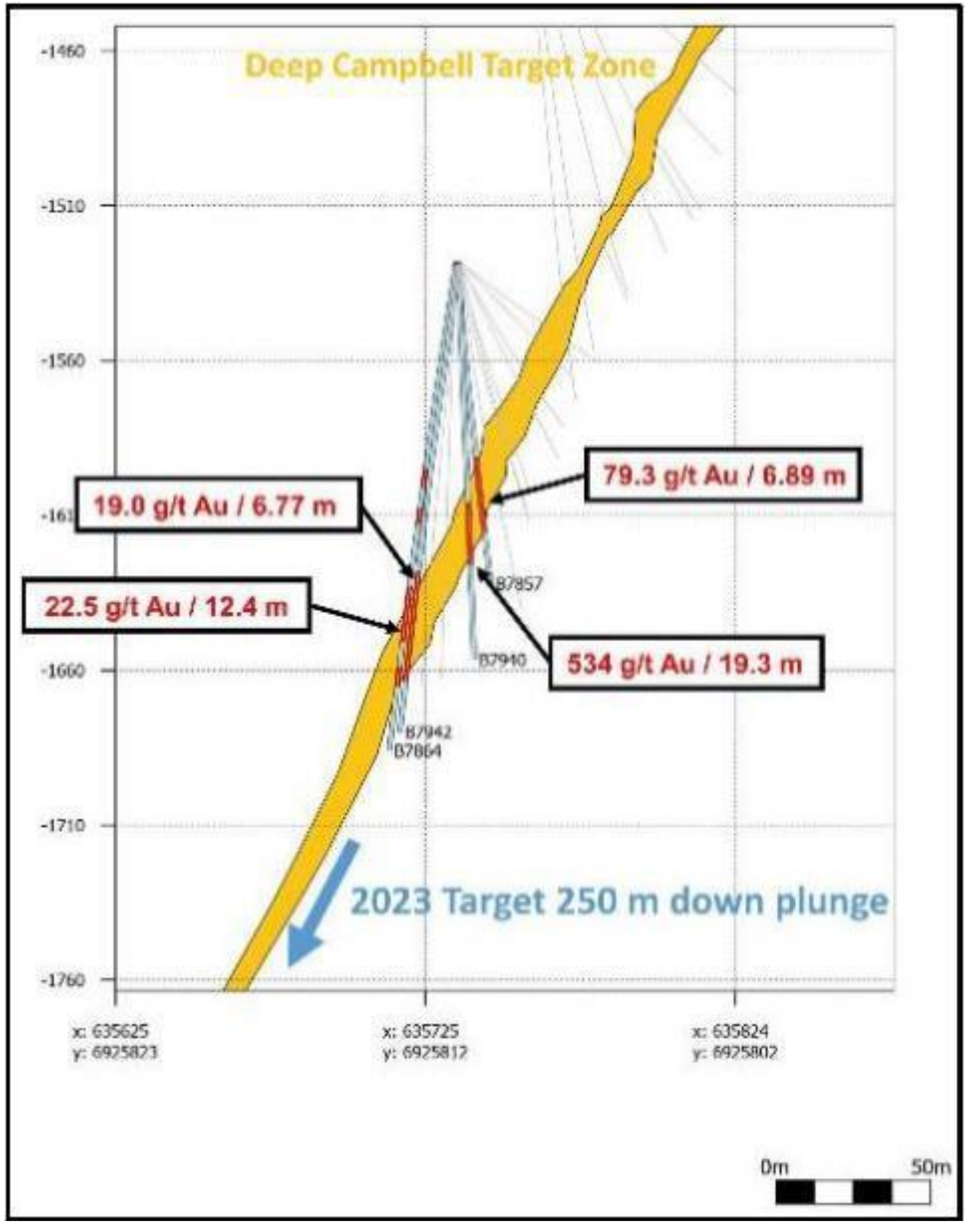
Zone 103N Drilling Program

- Drilling has started on the newly re-evaluated historical Zone 103N which is the Campbell Shear(CS) continuation to the North of the CMO property, developed in the later years of mine's operating life
- The CS northern extension can be followed for 1.6 kilometres on three (3) different levels (2600, 2900 and 3100) or approximately 600 metres to 900 metres below surface.
- The 2026 MRE* initial MRE for Zone 103N is: **Underground Inferred Mineral Resource of 5,083,000 tonnes averaging 3.64 g/t Au for 595,000 ounces of contained gold**.



*see June 26 Technical Report

Underground Cross **Section** 7900 looking North



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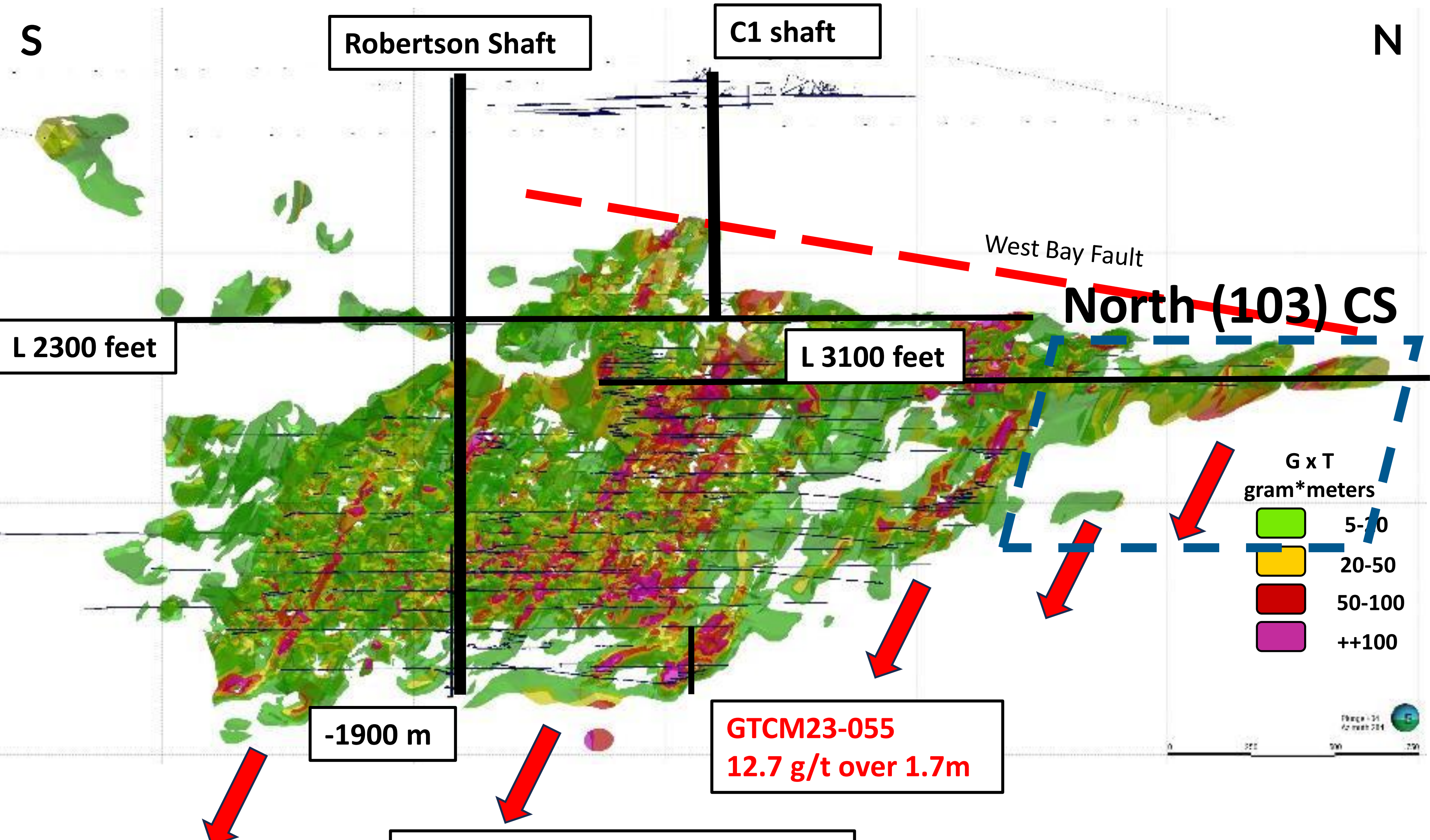
CS – Close up Long Section looking West



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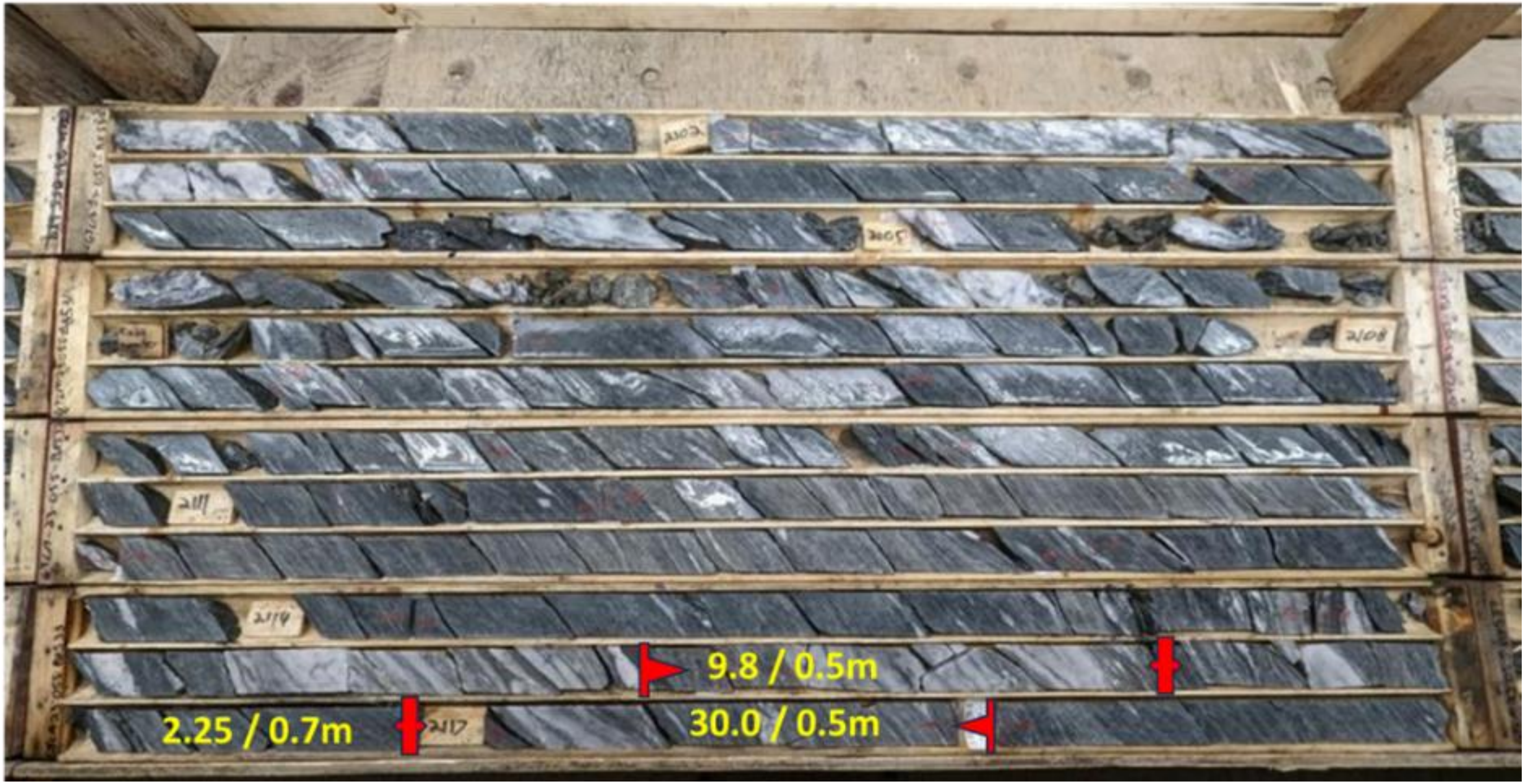
Hole GTCM23-055 core showing the Campbell Shear from 2102 to 2118 metres Including 12.93 g/t over 1.7m (quartz veining):



2026 Drilling to Expand 2022 MRE on the CMO Property

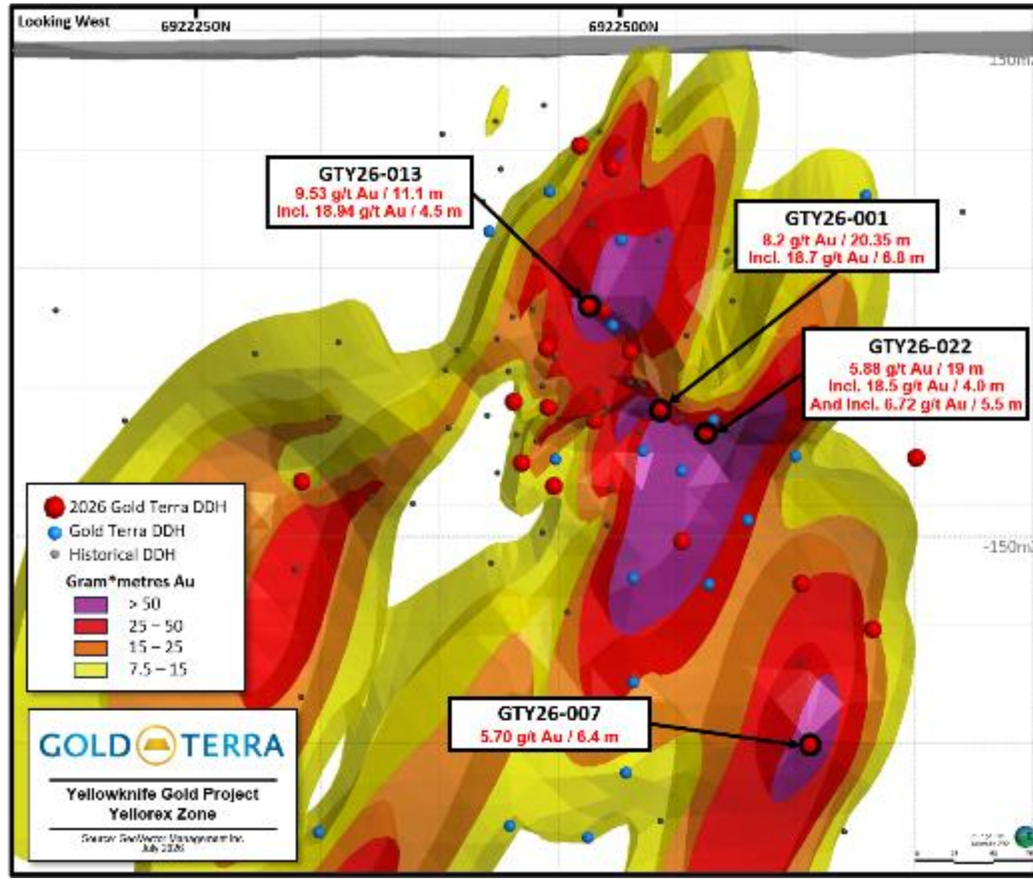
The Yellorex zone immediately south of the past producing Campbell Shear

- Hole **GTY26-22** intersected **5.88 g/t Au over 19.00 m** from 268 m to 287 m downhole, including **18.50 g/t over 4 m** starting at 268 m, including **27.50 g/t over 2 m** starting at 269 m, and including **6.72 g/t over 5.5 m** starting at 281.5 m

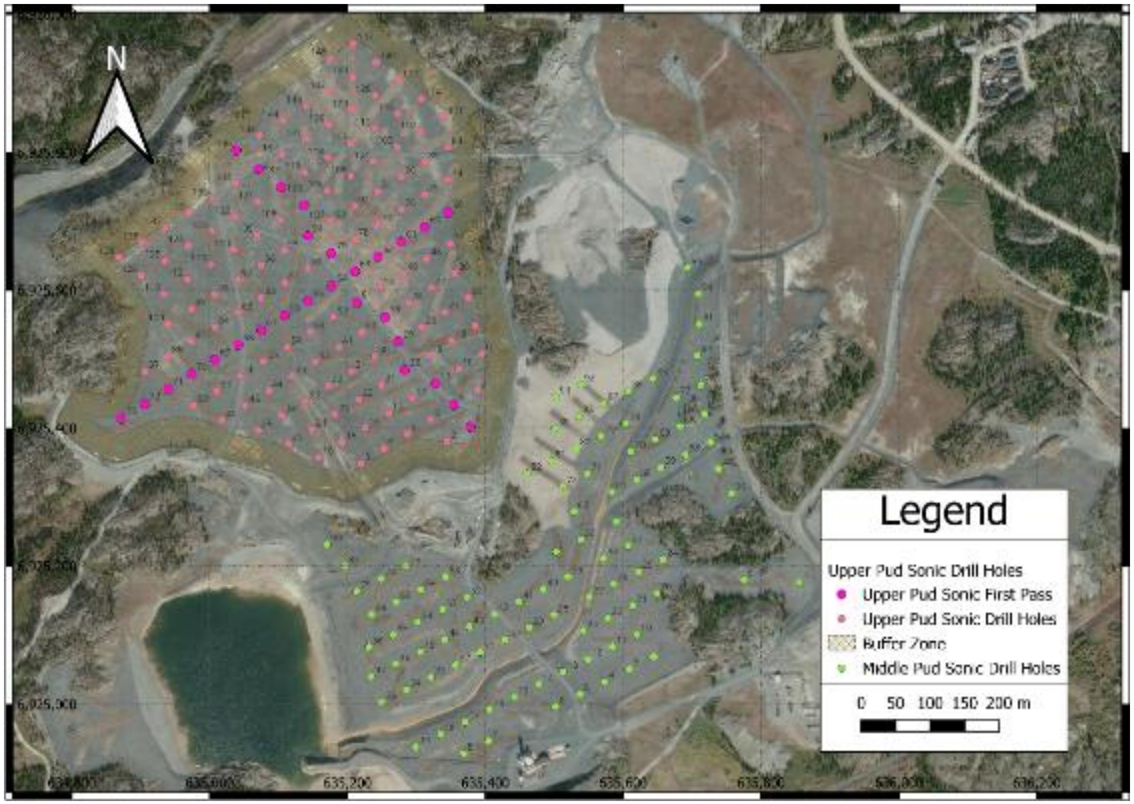
- Hole GTY26-001 intersected **8.20g/t Au over 20.35 m** from 242.5 m to 262.85 m downhole, including **18.7 g/t over 6.8 m** starting at 254.75 m

- Hole GTY26-013 intersected **9.53 g/t Au over 11.10 m** from 211.30 m to 222.10 m downhole, including **18.94 g/t over 4.50 m** starting at 217.90 m

- Hole **GTY26-007** is our deepest holes in 2026, with **5.7 g/t Au over 6.4 m extending the high-grade shoot in this area**



Con Mine Historical Tailings – High-Priority Target



Historic tailings sonic drilling program targets

Con Mine historical Tailing Storage facility (TSF) high-priority exploration program:

- Approximately 148 sonic drill holes spaced 40 metres by 40 metres with an average depth of 20 to 30 metres om two TSF's, the Upper Pud, and the Middle Pud
- Objective is to evaluate the historic tailings as a potential source of additional gold ounces for potential future processing feed

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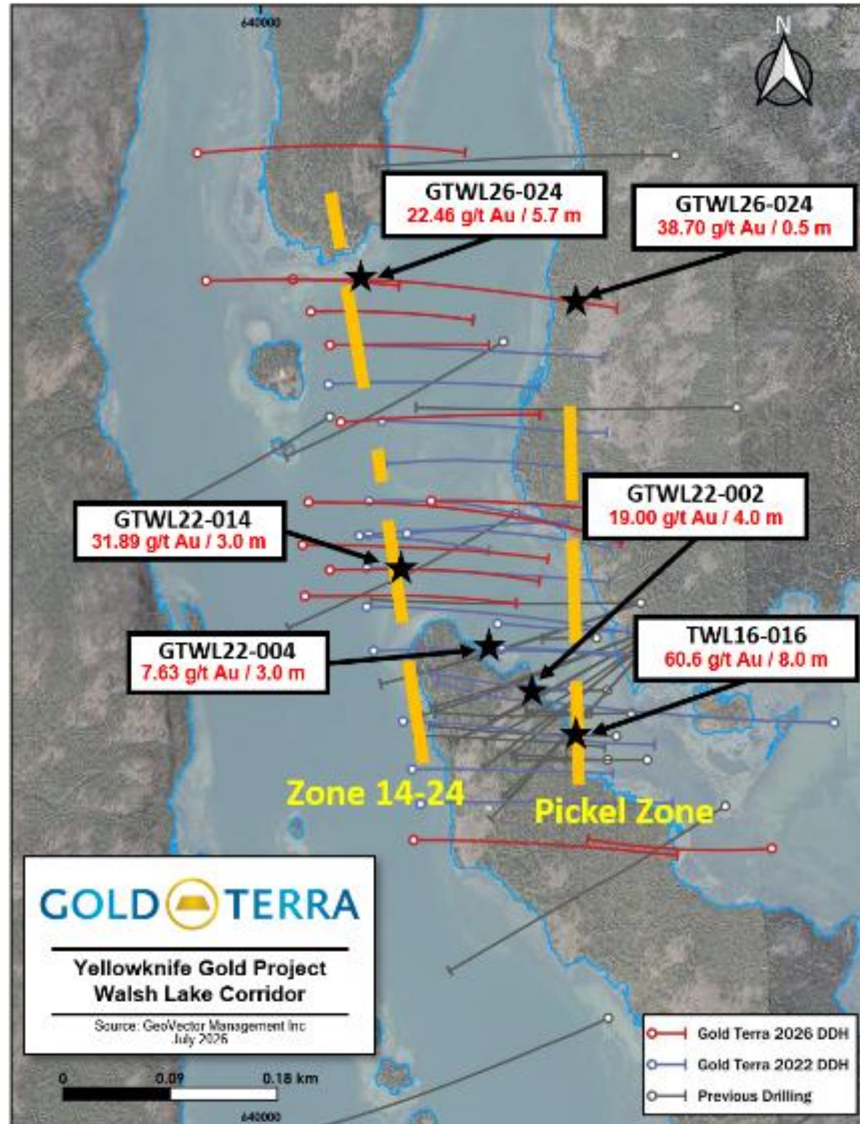
100 % Owned Walsh Lake Area - Open for Expansion

20 kilometres north of Yellowknife
15 holes with 4,904.9 m completed

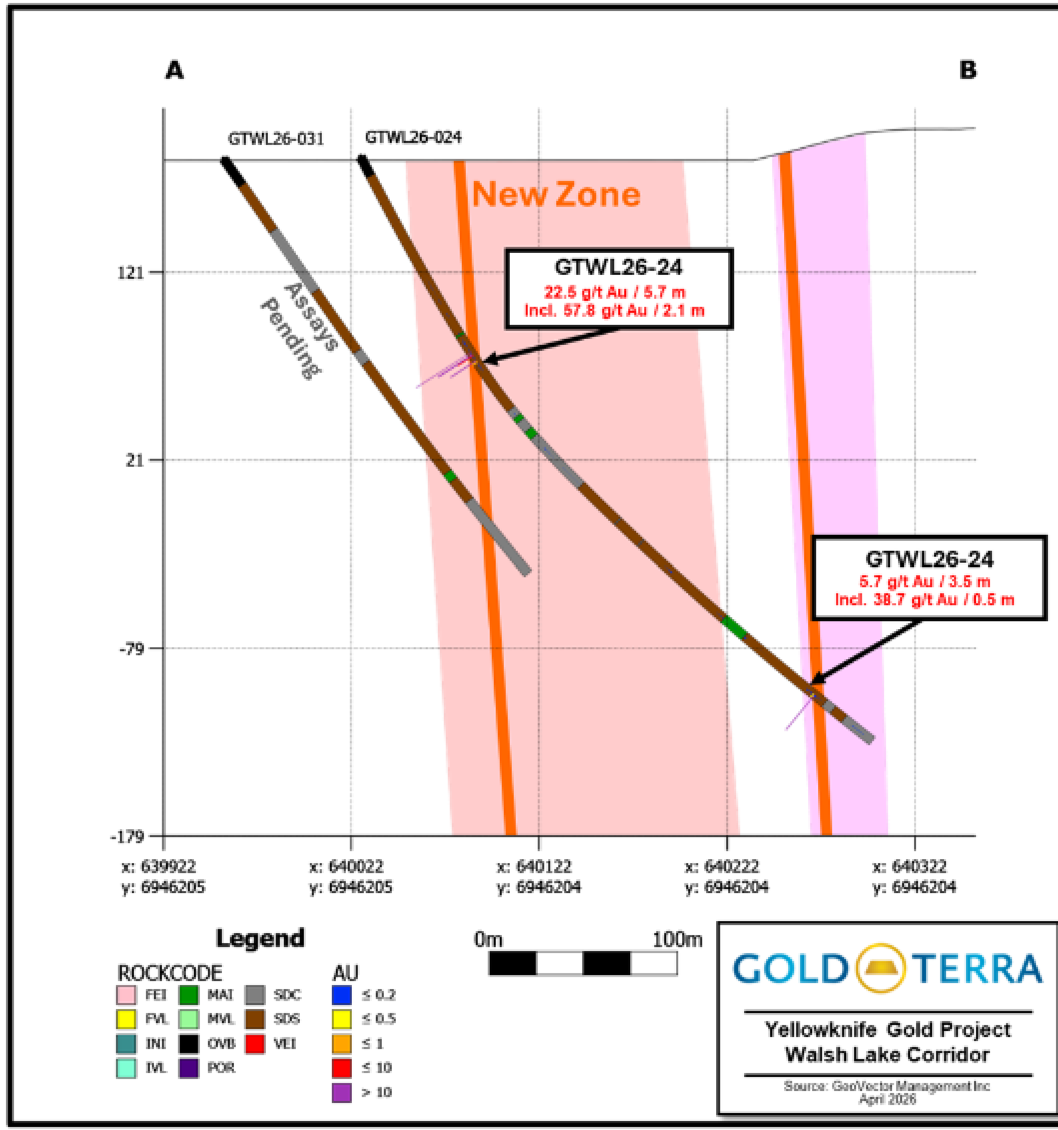
Extending Zone 14-24:
Hole GTWL26-024 intersected **22.46 g/t Au (uncut) over 5.7 m** from 119.6 m to 125.3 m downhole, including **198 g/t over 0.5 m** starting at 119.60, opening **two (2) new gold mineralization zones** separated by 200 m with multiple visible gold specks

2022 winter program (6,011 m) extended the corridor to 500 m of strike length outlining three separate gold zones:
1. **Pickel (formerly Mispickel) zone:**
GTWL22-002 = 19.00 g/t gold over 4 m
2. **MP Ryan zone in the northern part**
GTWL22-004 = 7.63 g/t gold over 3 met
3. **Zone 14 in the western part with**
GTWL22-0014 = 31.89 g/t gold over 3 m



Walsh Lake Area – New Zone

Section showing two new gold mineralization zones separated by 200 metres with multiple visible gold specks in Walsh Lake gold corridor



Commitment to ESG

Gold Terra is the recipient of the 2023 NWT MAX Environmental and Social Responsibility Award in recognition of exceptional efforts in supporting the 2023 NWT wildfire efforts

Environmental Responsibility

2023 and 2017
NWT Max Award for Environmental and Social Responsibility

Forward-Looking Engagement Plan

Support of Indigenous and community businesses

Community Relations

- The City of Yellowknife
- Yellowknives Dene First Nations Government
- Tłı̨chǫ Government
- North Slave Metis Alliance

Social Responsibility

Town Halls, government meetings, stakeholder engagement
Sponsorship of community and Indigenous events

Local Workforce

Technical and exploration team from local communities;
We value employee's strengths, potential and diversity

Educational Partnerships

Implemented community school education courses including prospecting through Mining Matters

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DGC DLM 001

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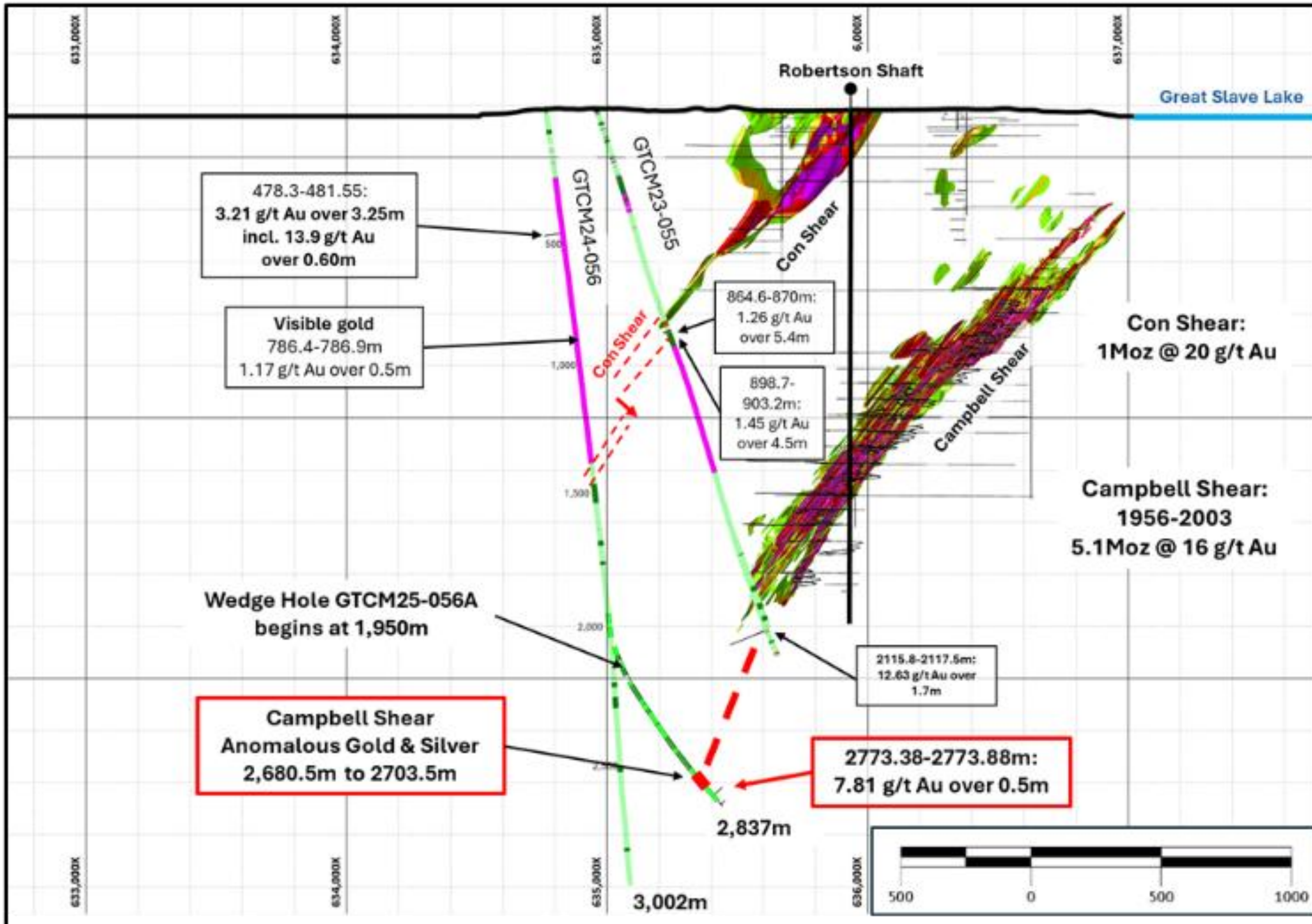
2025 Drilling: Wedge Hole 56A Intersects Campbell Shear

Cross section showing wedge hole GTCM24-056A drilled from master hole GTCM24-056, intersected the Campbell Shear from approximately 2,665 to 2,707 metres downhole



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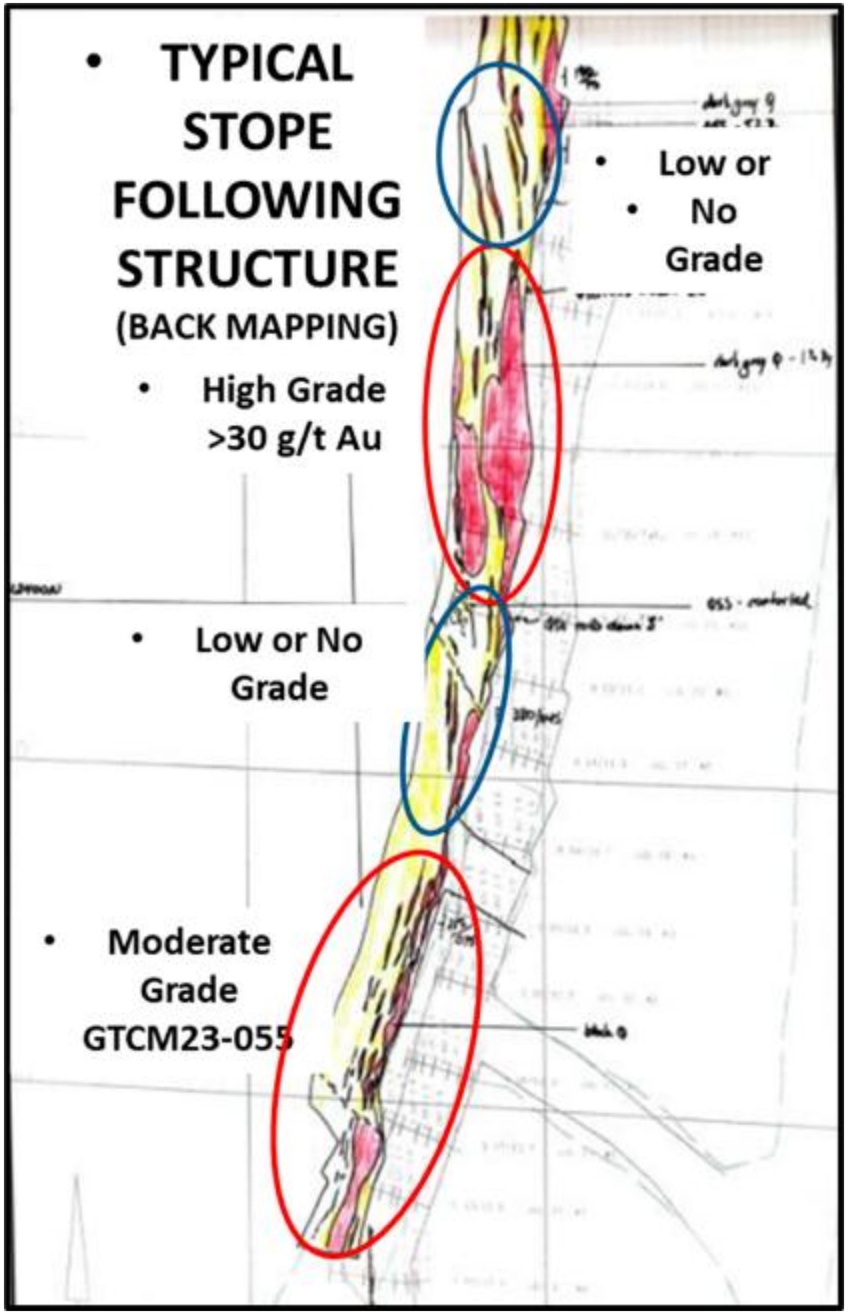
Campbell Shear Model

High Grade (+ 30 g/t Au) bordered by pinching quartz vein systems with lower grade intersections

No question we are in the Campbell Shear and more drilling is needed



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Con Mine Option Property - Substantial Benefits To UNLOCK

Con Mine Option to purchase 100% Interest would have MAJOR BENEFITS

Mineral leases and surface rights.

Access to infrastructure, such underground openings and shafts, buildings, storage facilities and roads including original C -1 shaft opening, and deep Robertson shaft (1,950 metres) with a 2,000 ton per day capacity for future work, surface infrastructure including a large 10,000 square foot warehouse and dry; surface vehicles; and a 2015 C$20 M water treatment plant

1.Remaining historic reserves based on a US$340/oz gold price at the Con Mine as of January 1, 2003, of **650,000 ounces @ 11-12 g/t Au** (Refer to 2026 43-101 Technical Report)

Surface target potential = > 1 Moz

Below existing UG workings = 1 Moz every 200m (5000 ounces/Vertical meter)

1 time back-in right over 5.0 Moz FS Measured + Indicated with Cash Payment of 3x Expenditures then + US$ 30/oz x 51%

COMMITMENTS Before November 21st, 2027 (6-year Option with Newmont)

- ✔ Minimum spend of C$ 8.0M (C$ 15 M as of Dec 2025)
- Minimum 1.5 Moz in all categories to be outlined (0.542 @ US$ 1700 gold)
- Liability (C$ 16 M as of Dec 2025) / Cash Payment C$8 M)

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