GOLD TERRA

TSX.V: YGT | OTCQB: YGTFF | Frankfurt: TX0

Multi Moz Potential in Yellowknife, NWT: Large Under Explored High Grade Gold Camp in Canada

SEPTEMBER 2026 CORPORATE PRESENTATION

www.goldterracorp.com

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Statements contained in this presentation that are not historical facts are "forward-looking information" or "forward-looking statements" (collectively, "Forward-Looking Information") within the meaning of applicable Canadian securities legislation. Forward Looking Information includes, but is not limited to, disclosure regarding possible events, conditions or financial performance that is based on assumptions about future economic conditions and courses of action; the timing and costs of future activities on the Company's properties; location and timing of potential future exploration activities; success of exploration, development and environmental protection and remediation activities; permitting time lines and requirements; requirements for additional capital; availability of skilled workforce and local service providers; staking and acquisition of additional mineral properties and claims; requirements for potential environmental conditions relating to mineral claims; planned environmental studies; planned exploration and development of properties and the results thereof; planned expenditures and budgets and the execution thereof. 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Cautionary Statement Regarding Estimates of Mineral Resources

The mineral resource estimates reported in this news release have been prepared in accordance with the requirements of Canadian securities laws, which differ from the requirements of United States' securities laws. The CIM Definition Standards differ from the definitions in the United States Securities and Exchange Commission (the "SEC") Guide 7 (the "SEC Guide 7"). The terms "mineral resource", "Measured mineral resource", "Indicated mineral resource" and "Inferred mineral resource" are defined in NI 43-101 and recognized by Canadian securities laws but are not defined terms under SEC Guide 7 or recognized under U.S. securities laws. Readers are cautioned not to assume that any part or all of mineral deposits in these categories will ever be upgraded to mineral reserves. "Inferred mineral resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an "Inferred mineral resource" will ever by upgraded to a higher category. Under Canadian securities laws, estimates of "Inferred mineral resources" may not form the basis of feasibility or pre-feasibility studies, except in rare cases. Readers are cautioned not to assume that all or any part of an inferred mineral resource exists or is economically or legally mineable.

Mineral resources are not mineral reserves, and do not have demonstrated economic viability, but do have reasonable prospects for economic extraction. The estimate of mineral resources may be materially affected by geology, environmental, permitting, legal, title, socio-political, marketing or other relevant issues. Measured and Indicated mineral resources are sufficiently well defined to allow geological and grade continuity to be reasonably assumed and permit the application of technical and economic parameters in assessing the economic viability of the resource. Inferred mineral resources are estimated on limited information not sufficient to verify geological and grade continuity or to allow technical and economic parameters to be applied. Inferred mineral resources are too speculative geologically to have economic considerations applied to them to enable them to be categorized as mineral reserves. Under Canadian rules, estimates of Inferred mineral resources may not form the basis of feasibility or pre-feasibility studies or economic studies except for Preliminary Assessment as defined under NI 43-101. Readers are cautioned not to assume that further work on the stated resources will lead to mineral reserves that can be mined economically.

Technical Information

The technical information in this presentation has been reviewed and approved by Joseph Campbell, Senior Technical Advisor of Gold Terra, a Qualified Person under National Instrument 43-101 ("NI 43-101"). Gold Terra's exploration activities at its properties were carried out under the supervision of Joseph Campbell.

Investment Thesis

01
District scale - High grade gold camp in Canada
- **1.9 Moz** discovered since inception
- Includes high-grade material at historic Con Mine

02
Near-term production potential
- Con Mine restart opportunity
- Incremental ounces potentially added from tailings from historic mining at Con Mine

03
Past producing brownfield opportunity
- The Con Mine produced 6 Moz between 1938 -2003 @ 16-22 g/t (Refer to 2026 43-101 Technical Report)
- Mining Lease and Surface Rights in place

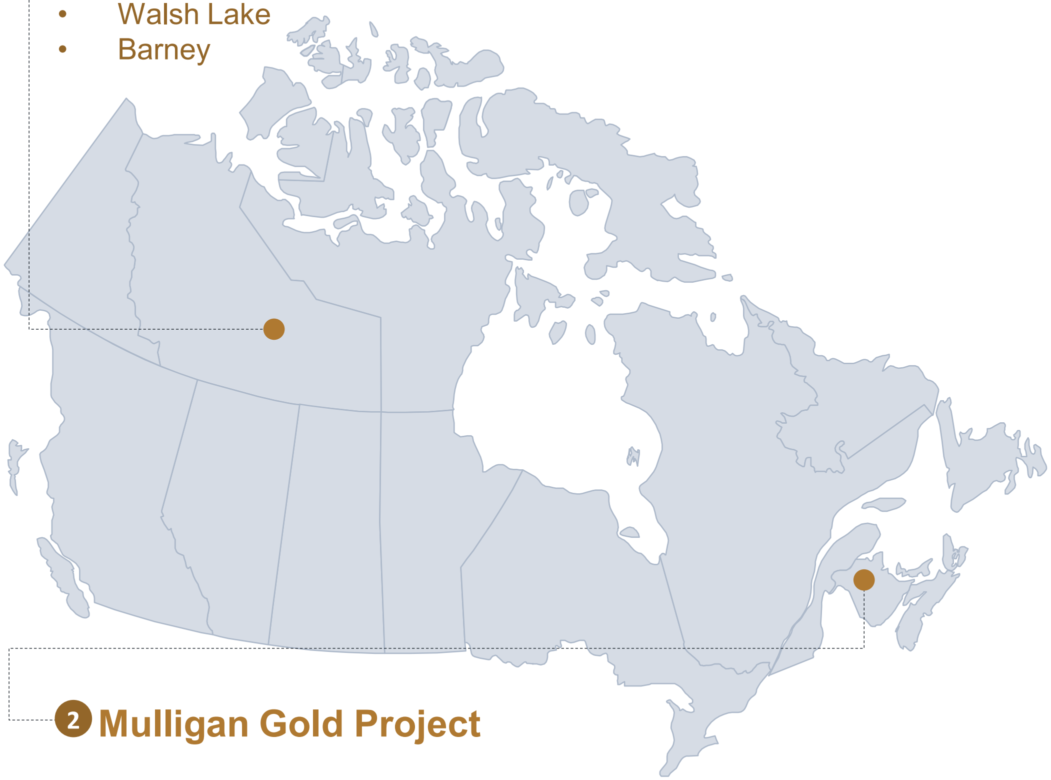
04
Established infrastructure
- Access to power, materials and skilled labour pool (1 km from Yellowknife)
- Low-cost drilling (C$250/m)

05
Track record of value creation
- Previous mine builds by management include Detour Gold, Tulawaka and Buzwagi
- Robust exploration pipeline to generate additional ounces via strategic exploration

Corporate Snapshot

Overview

1. **Yellowknife Project**
   - Con Mine (optioned from Newmont)
   - Sam Otto
   - Walsh Lake
   - Barney



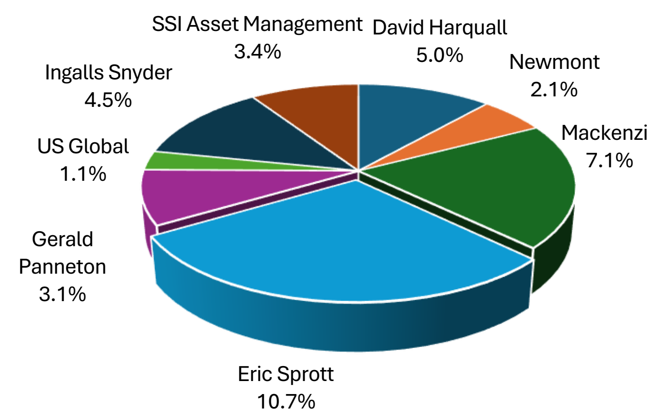
2. **Mulligan Gold Project**

Robust portfolio in tier-one jurisdiction anchored by the Yellowknife Project and past producing Con Mine

Gold Terra Capitalization

Basic Shares Out.	515.0 M
Options	15.5 M
Fully Diluted Out.	**530.5 M**
Market Cap. (FD at C$0.20/sh.)	**C$106.1 M**
Cash	**C$10 M**

Top 30% Shareholdings



Analyst Coverage

PARADIGM CAPITAL

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Proven Exploration & Mine Building Team

Gerald Panneton, Chairman & CEO - Geologist with +40 years of Canadian and international experience. **Founder, President & CEO of Detour Gold Corporation (2006-2013)** Detour Lake project grew to over **16 Moz** in reserves and **30 Moz** resources and brought into production in just over six years. **Detour Gold was sold in 2018 for $4.9 Billion. Raised $2.6 B in capital while at Detour Gold.** Recipient of the PDAC 2011 Bill Dennis Award. Formerly with Barrick **(1994-2005)** where he was instrumental in advancing two gold projects towards production, Tulawaka and Buzwagi in Tanzania. Prior to Barrick Gold, he worked for Lac Minerals Ltd., Placer Dome Inc. and Vior-Mazarin Group.

Mark T. Brown, CFO – +30 years of capital markets experience providing transaction and capital markets advisory as well as corporate financial support to publicly listed companies. Founder of Rare Element Resources Ltd. and President of Pacific Opportunity. Former Director of Finance for Eldorado Gold as well as for Miramar Mining (former operator of Con Mine). Played instrumental roles building several junior mining companies including Pitchstone Exploration and Animas Resources.

Todd Burlingame, CDO- +30 years of experience, leadership, and familiarity with the NWT. Chairman & CEO at Mackenzie Valley Environmental Impact Review Board, and at Mackenzie Valley Land & Water Board. Founder of Kee Scarp Ltd., and formerly Project Manager at Vale's Long Harbour Hydrometallurgical Plant, Manager at Nalcor Energy's Lower Churchill Hydroelectric Project, Executive VP at Alderon Iron Ore Corp's Project, VP at Baffinland Iron Mines, President at High Tide Resources Corp., CEO at Search Minerals and CEO at E-Tech Xploration. Todd currently serves as an Independent Director at Ventra Metals Corp.

Technical Advisors

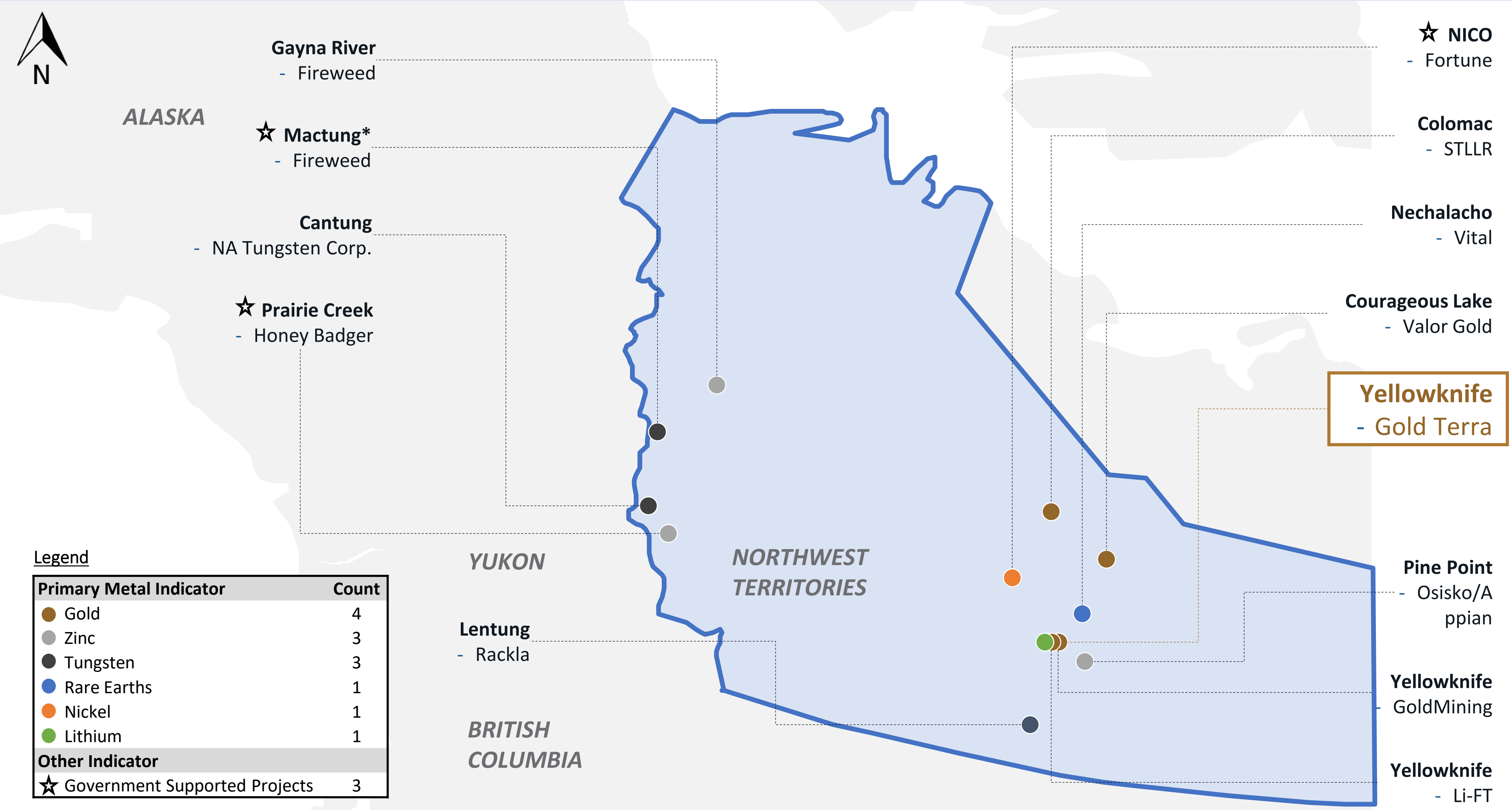
Paul Bonneville | Director - Mining engineer with +30 years of experience

Louis Dionne, Senior Technical Advisor - Mining engineer with +35 yrs of experience (+20 yrs at Barrick Gold). Previous Director of Detour Gold and Aurizon Mines

Joe Campbell, Senior Technical Advisor - Founder of Gold Terra and professional geologist with +40 years of experience (mainly with Noranda and Western Mining Corp.)

Northwest Territories an Emerging Mining Leader

World-class mineral endowments, rapidly expanding infrastructure and fast-growing government support is what makes NWT one of North America's most highly prospective mining jurisdictions



Legend

Primary Metal Indicator	Count
Gold	4
Zinc	3
Tungsten	3
Rare Earths	1
Nickel	1
Lithium	1
Other Indicator	
☆ Government Supported Projects	3

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Source: Capital IQ, Canaccord Genuity
* Mactung mill to be built in Yukon

Yellowknife Project Overview

The Yellowknife project combines a near-term production brownfield opportunity at Con Mine with an under explored district scale land package hosting multiple defined deposits

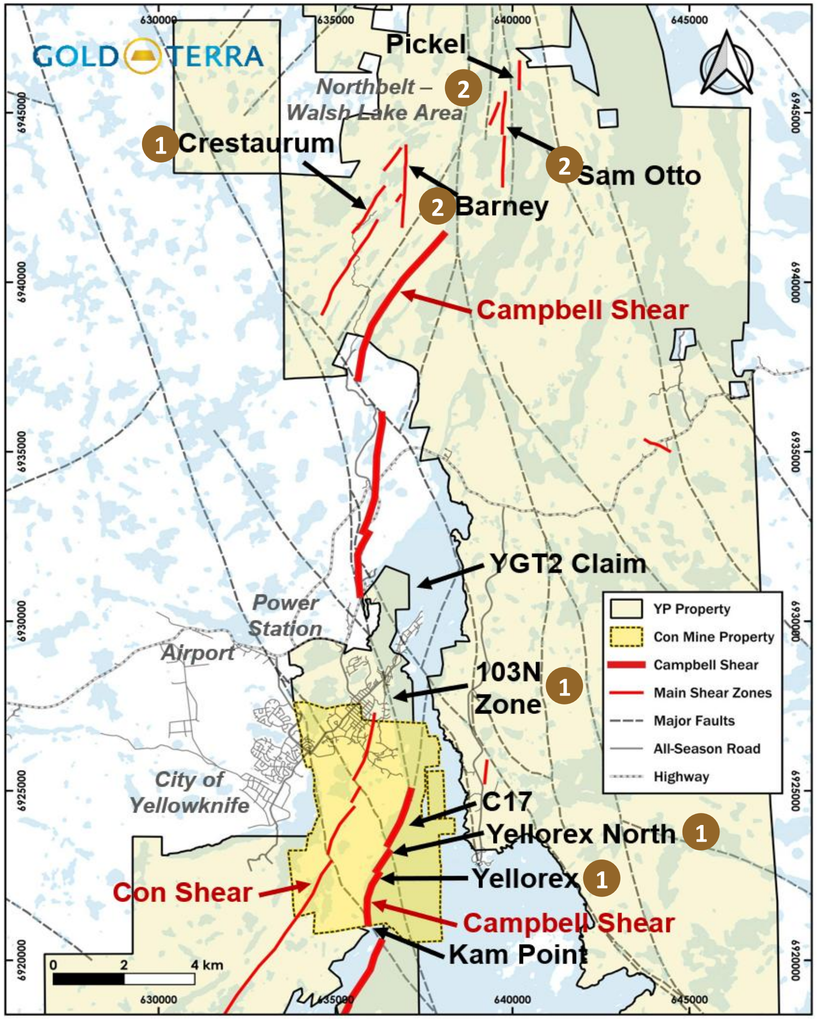
1 Con Mine Option Property and Crestaurum*

- Updated **2026 MRE i**ncludes **Yellorex**, **103N Zone** and **Crestaurum** deposits
  - Yellorex deposits: 2 km strike defined from surface to depth of 500 m
  - 103N Zone: northern extension to Con Mine
  - Crestaurum satellite: open pit
  - **Past producing** underground and open pit mining across **Con Shear and Campbell Shear** zones
- Mining activities ceased in 2003

2 2021 MRE Deposits*

- Comprised of **Sam Otto**, **Barney** and **Walsh Lake** deposits which were not updated for 2026 MRE

*Refer to [2026 43-101 Technical Report]



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Con Mine Option – Deep Value Restart Opportunity

Commitments (6-year Option with Newmont ending November 21st 2027)

- ✔ Minimum spend of C$8.0M (C$20M as of June 2026)
- Assume existing site liabilities & reclamation obligations (C$16M as of Dec 2025)
- Payment of C$8M (in cash or shares) due on closing
- Newmont to retain 2% NSR which may be reduced by 50% for C$10M

Con Mine Option to purchase 100% interest would have major benefits

- Mineral leases and surface rights
- Access to infrastructure, such underground openings and shafts, buildings, storage facilities and roads including original C -1 shaft opening, and deep Robertson shaft (1,950 m) with 2,000 tpd capacity, surface infrastructure including a large 10,000 square foot warehouse and dry surface vehicles as well as a C$20M water treatment plant installed 2015
- At end of mine life in 2003, remaining historic reserves at the Con Mine as of January 1, 2003 were **650 koz @ 11-12 g/t Au** (See Oct. 21, 2022, Technical Report)
- Surface target potential of 1 Moz
- Large potential North South and at depth along the Campbell Shear Strucutre

Anticipated Development & Timeline to Production

Near term production potential underpinned by established infrastructure, permitting strategy, and supportive mining jurisdiction

2021-25

Con Mine
$16 million
35,000m
MRE 2022

2026

- ✓ Initiate permitting
- ✓ 16,000m drilling
- ✓ Q1 MRE

Resource Expansion
TSF Drilling

PEA/PFS

2027

PFS

Feasibility Permitting

Engineering & Design

Final Investment Decision

2028

Development

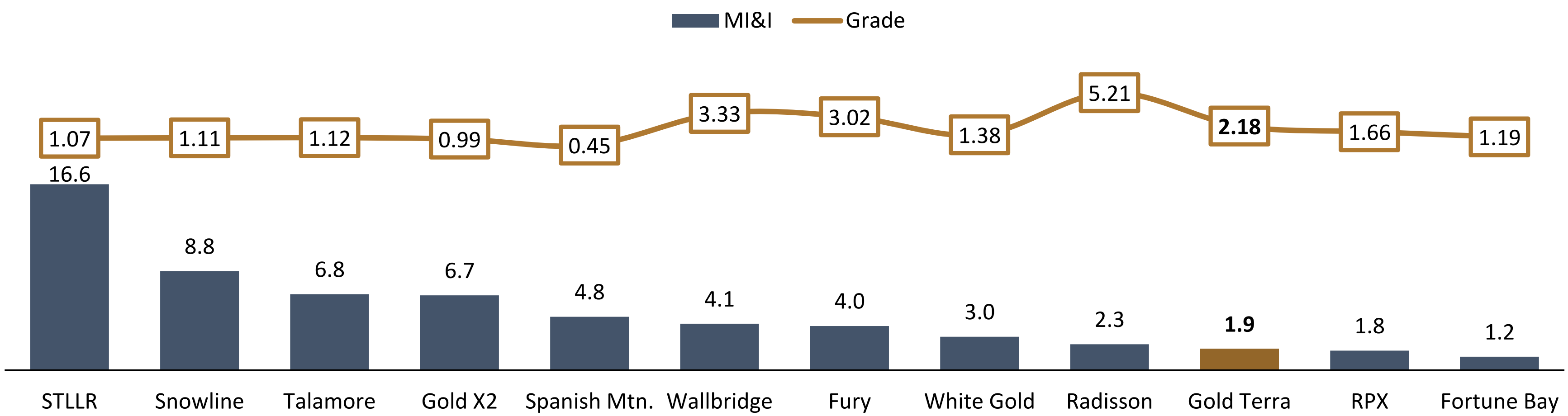
Construction

2029

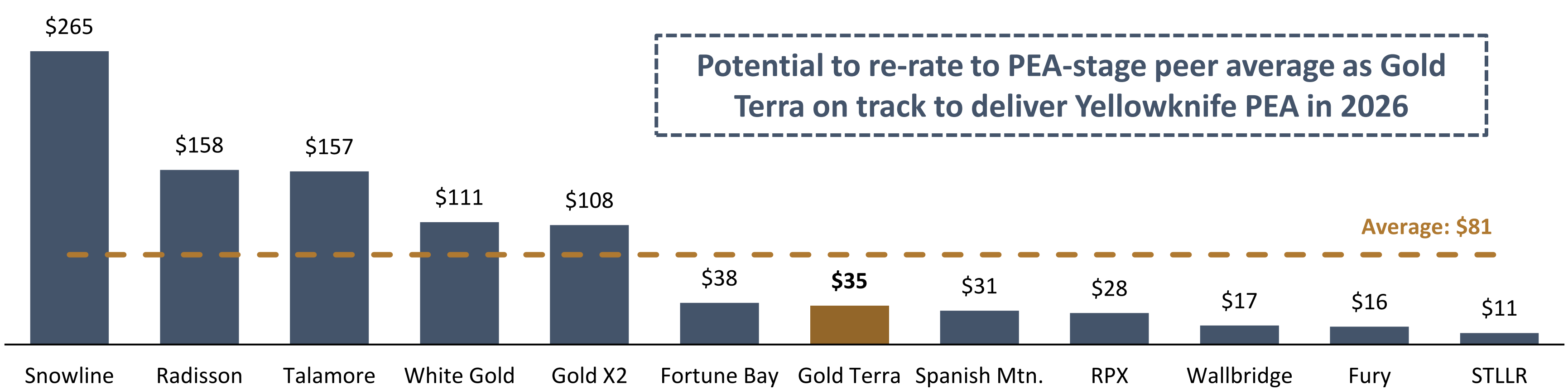
Production

Benchmarking Against Canadian Developers

PEA Stage Developers in Canada – Resource & Grades



PEA Stage Developers in Canada - EV/MI&I (US$/oz)



Source: Capital IQ, Canaccord Genuity
Note: Market data as of close on September 2, 2026

The Con Mine produced 6 Moz between 1938 -2003 @ 16-22 g/t

Workforce **Hydro Power** **Airports and Roads**

Yellowknife Mineral Resource Estimate (2026)

~2.0 MILLION OUNCES DISCOVERED

CMO and Crestaurum (2026 MRE - SLR)			
Category	Tonnage	Grade	Contained
	(kt)	*(g/t)*	*(koz)*
Indicated	729	4.40	103
Inferred	7,534	3.70	895
			Total

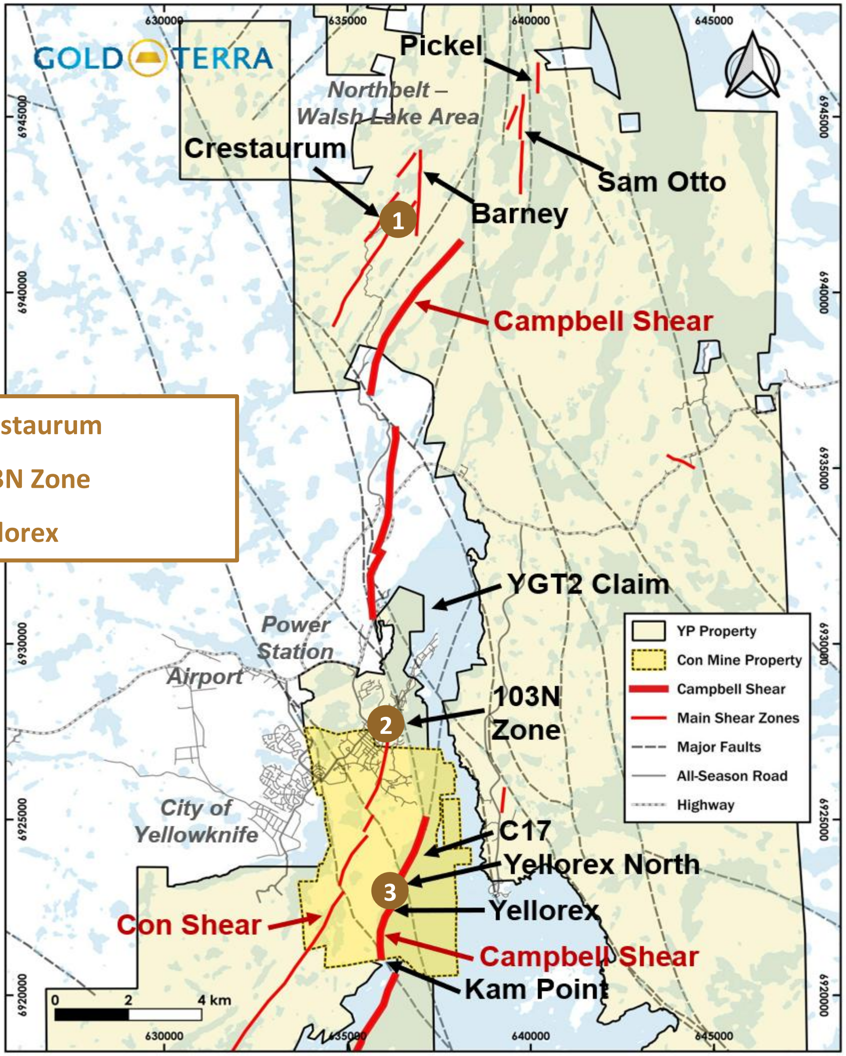
Effective Date April 30, 2026; using US$2,600/oz Au

1 Crestaurum
2 103N Zone
3 Yellorex

Sam Otto, Walsh Lake, Barney (2021 MRE - SGS)			
Category	Tonnage	Grade	Contained
	(kt)	*(g/t)*	*(koz)*
Inferred	22,890	1.26	927

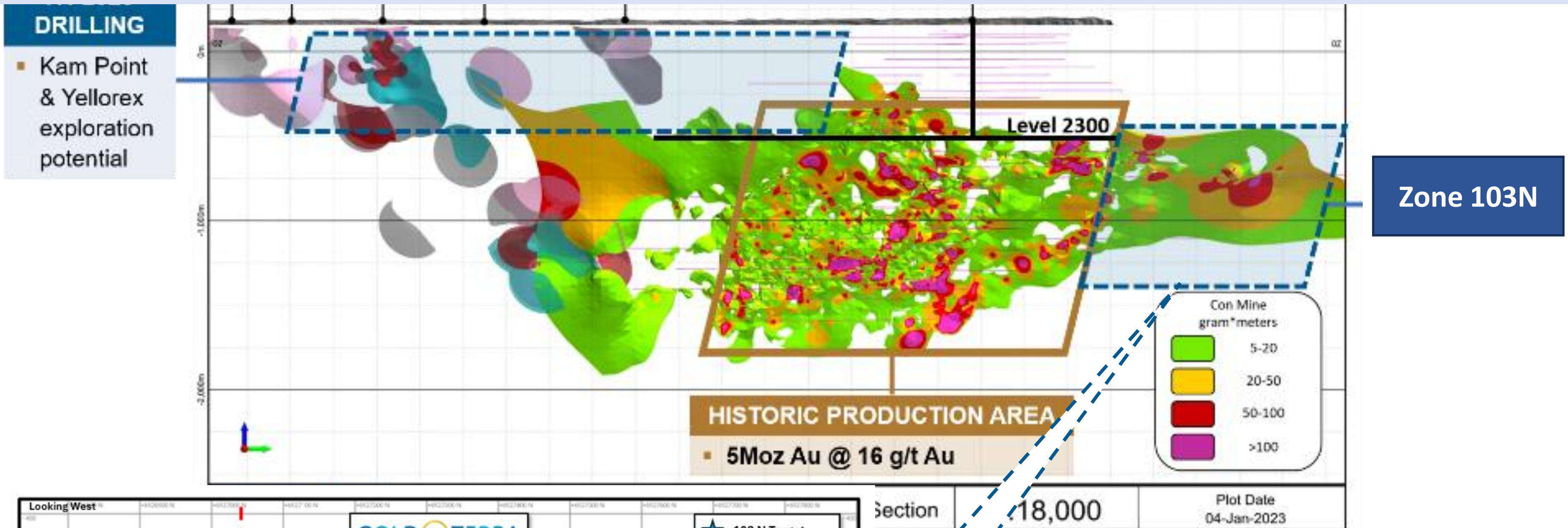
Effective Date March 14, 2021; using US$1,500/oz Au

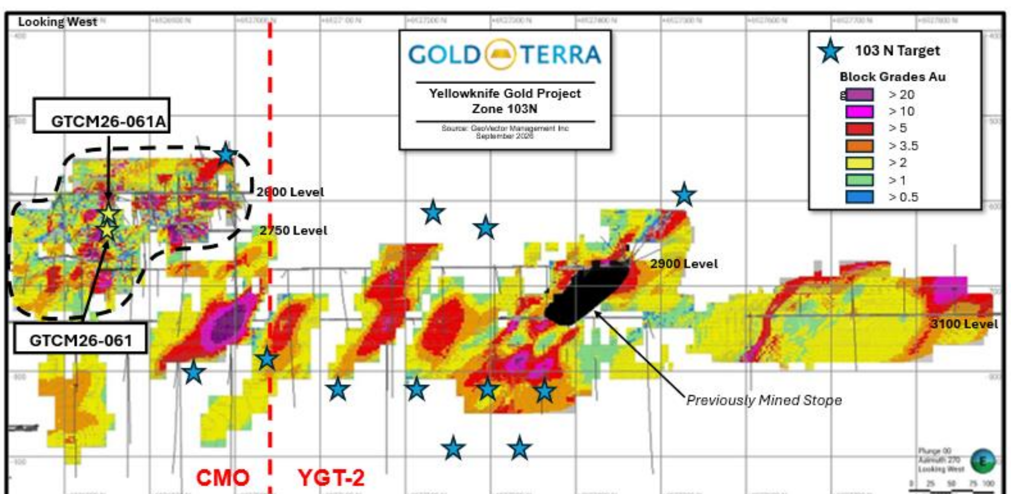
2026 MRE underscores high grade mineral potential of deposits hosted at historic Con Mine - Refer to [2026 43-101 Technical Report]



Mineral Resource Cross Section

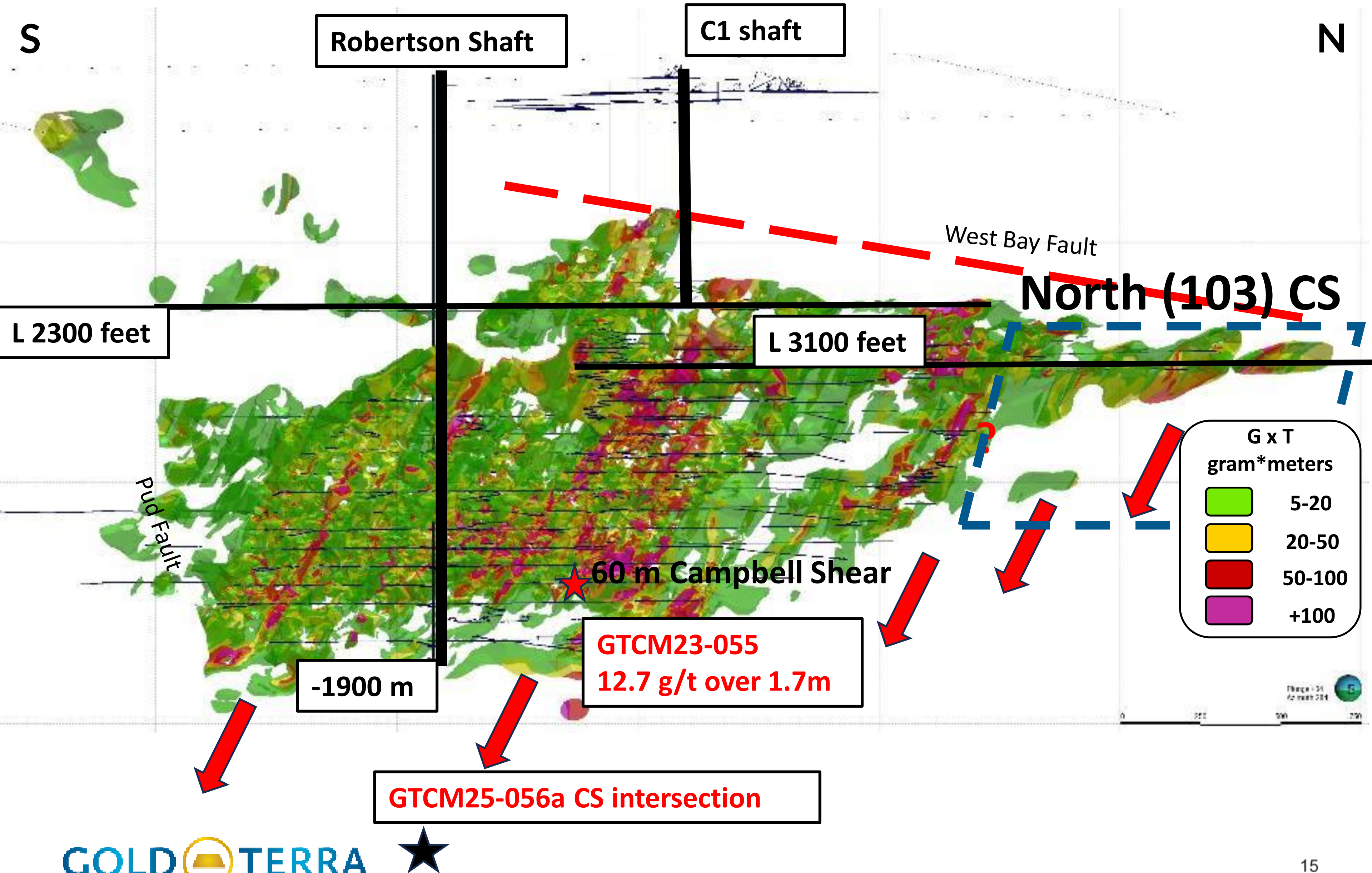
1,600 m of UG workings accessible across three levels, between 600-900 m below surface, along the northern extension of the Con Mine





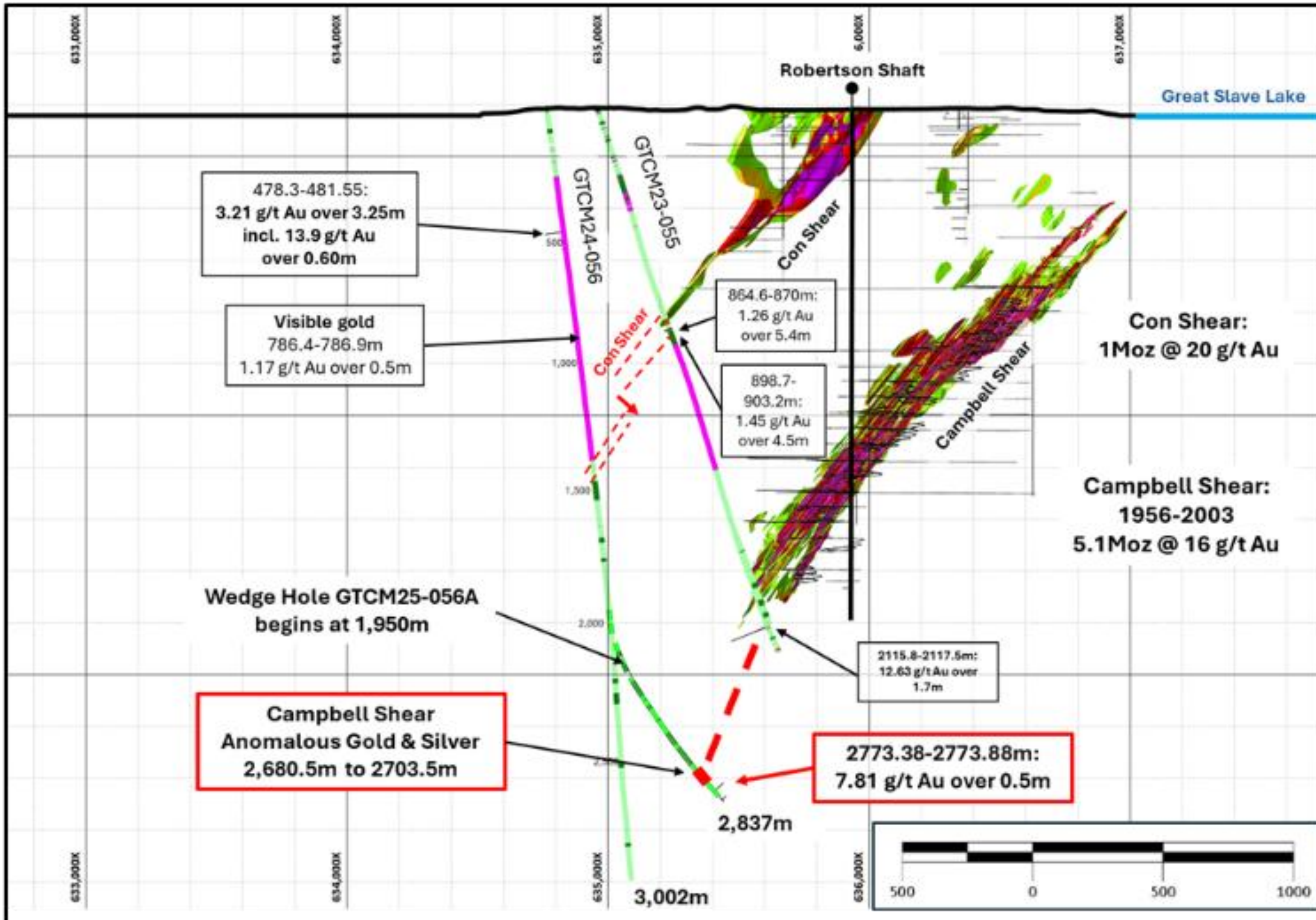
Refer to 2026 43-101 Technical Report

Con Mine – Close up Long Section of Campbell Shear



2025 Drilling: Wedge Hole 56A Intersects Campbell Shear

Cross section showing wedge hole GTCM24-056A drilled from master hole GTCM24-056, intersected the Campbell Shear from approximately 2,665 to 2,707 m downhole



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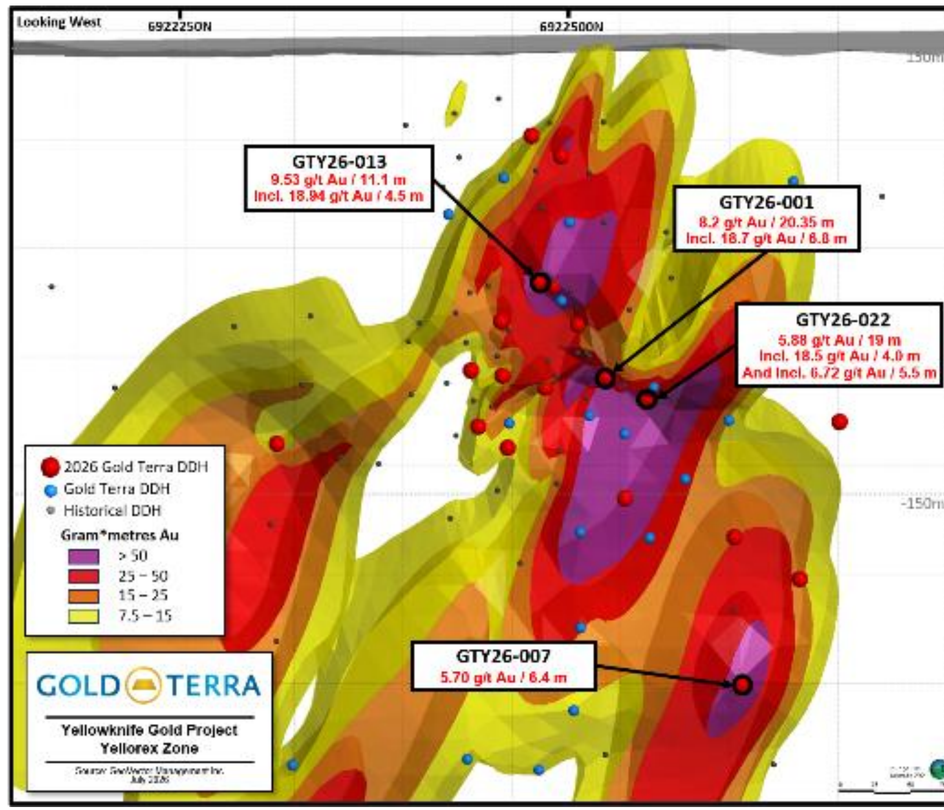
2026 Resource Overview | Con Mine Property

Resource expansion from 2026 drilling at 103N Zone

- ✓ **2026 MRE – addition of 595,000 Inferred ounces within 5.1 Mt at 3.64 g/t** from **103N Zone**, drilled from Con Mine UG development at northern extension of CS structure, developed in the later years of the mine

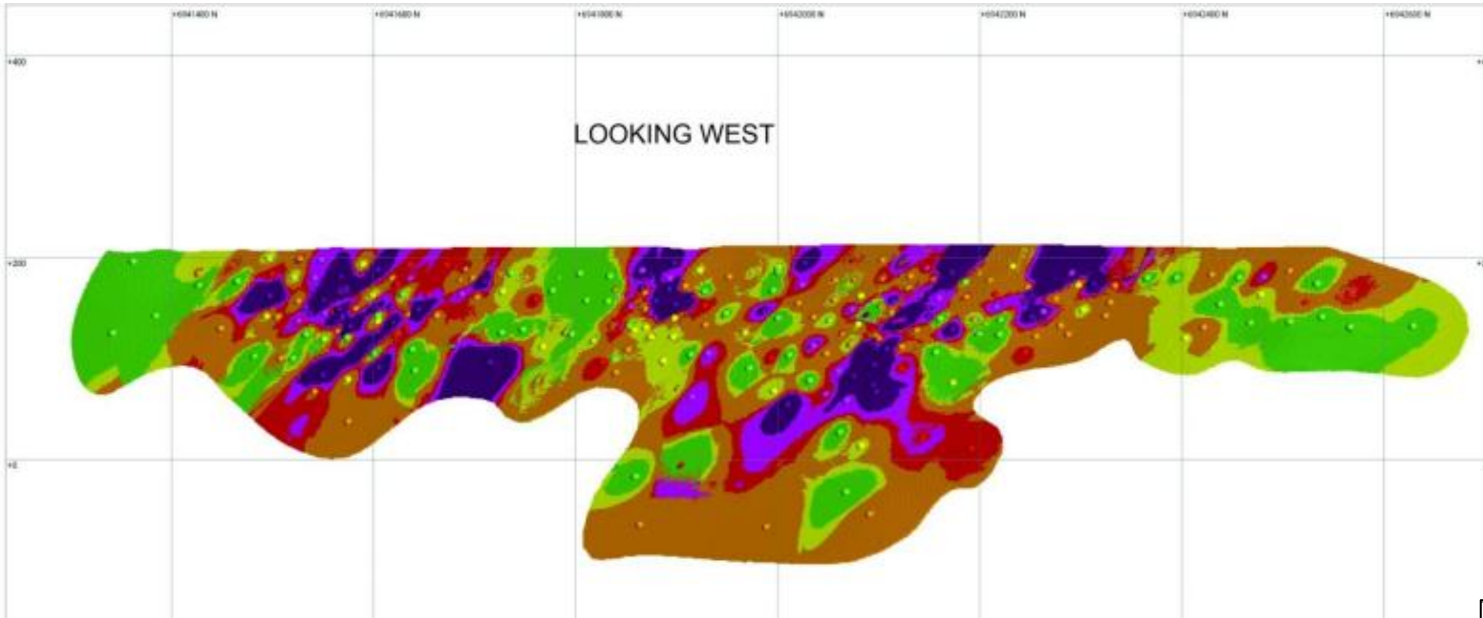
Yellorex zone is contiguous to past producing Con Mine

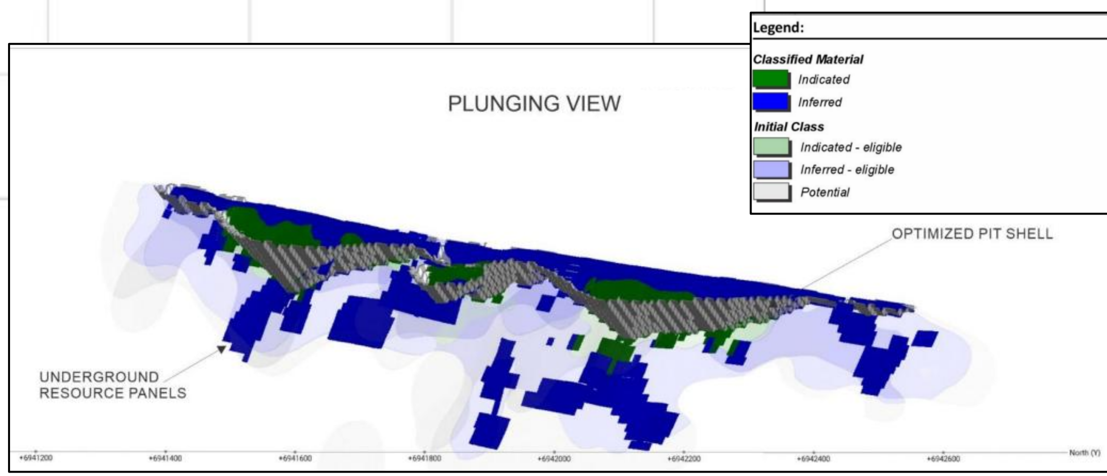
- ✓ Hole **GTY26-22** intersected **5.88 g/t Au over 19.0 m** from 268 m to 287 m downhole, including **18.50 g/t over 4.0 m** starting at 268 m, including **27.50 g/t over 2.0 m** starting at 269.0 m, and including **6.72 g/t over 5.5 m** starting at 281.5 m
- ✓ Hole GTY26-001 intersected **8.20 g/t Au over 20.4 m** from 242.5 m to 262.8 m downhole, including **18.7 g/t over 6.8 m** starting at 255.0 m
- ✓ Hole GTY26-013 intersected **9.53 g/t Au over 11.1 m** from 211.3 m to 222.1 m downhole, including **18.94 g/t over 4.5 m** starting at 218 m
- ✓ Hole **GTY26-007** is our deepest holes in 2026, with **5.7 g/t Au over 6.4 m extending the high-grade shoot**



2026 Resource Overview | Con Mine Property

Crestaurum Cross Section - Grade and Resource Breakdown





Source: SLR 2026.

Open for Expansion | 100 % Owned Walsh Lake Area

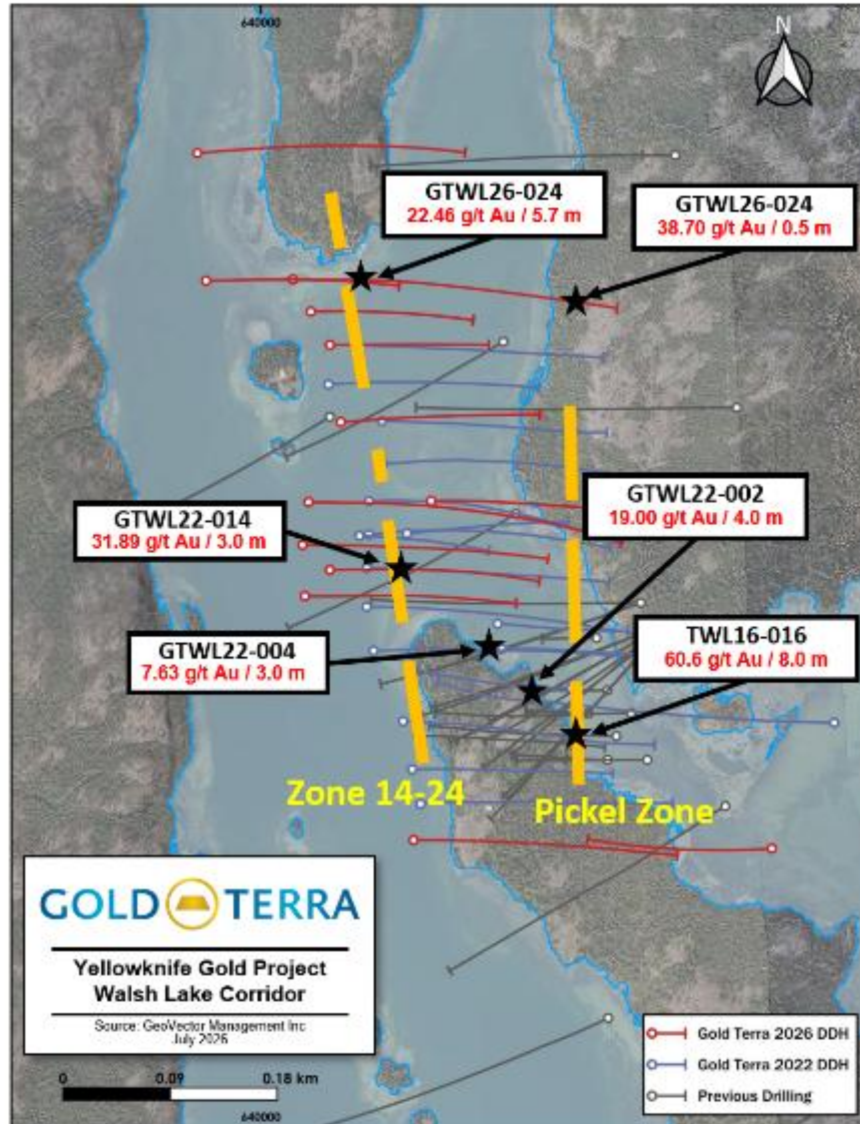
20 km north of Yellowknife – 15 holes with 4,905 m completed

Extending Zone 14-24:

Hole GTWL26-024 intersected **22.46 g/t Au (uncut) over 5.7 m** from 119.6 m to 125.3 m downhole, including **198 g/t over 0.5 m** starting at 119.6, opening **two (2) new gold mineralization zones** separated by 200.0 m with multiple visible gold specks

2022 winter program (6,011 m) extended the corridor to 500.0 m of strike length **outlining three separate gold zones**:

1. **Pickel (formerly Mispickel) zone: GTWL22-002 = 19.00 g/t gold over 4.0 m**
2. **MP Ryan zone in the northern part GTWL22-004 = 7.63 g/t gold over 3.0 m**
3. **Zone 14 in the western part with GTWL22-0014 = 31.89 g/t gold over 3.0 m**



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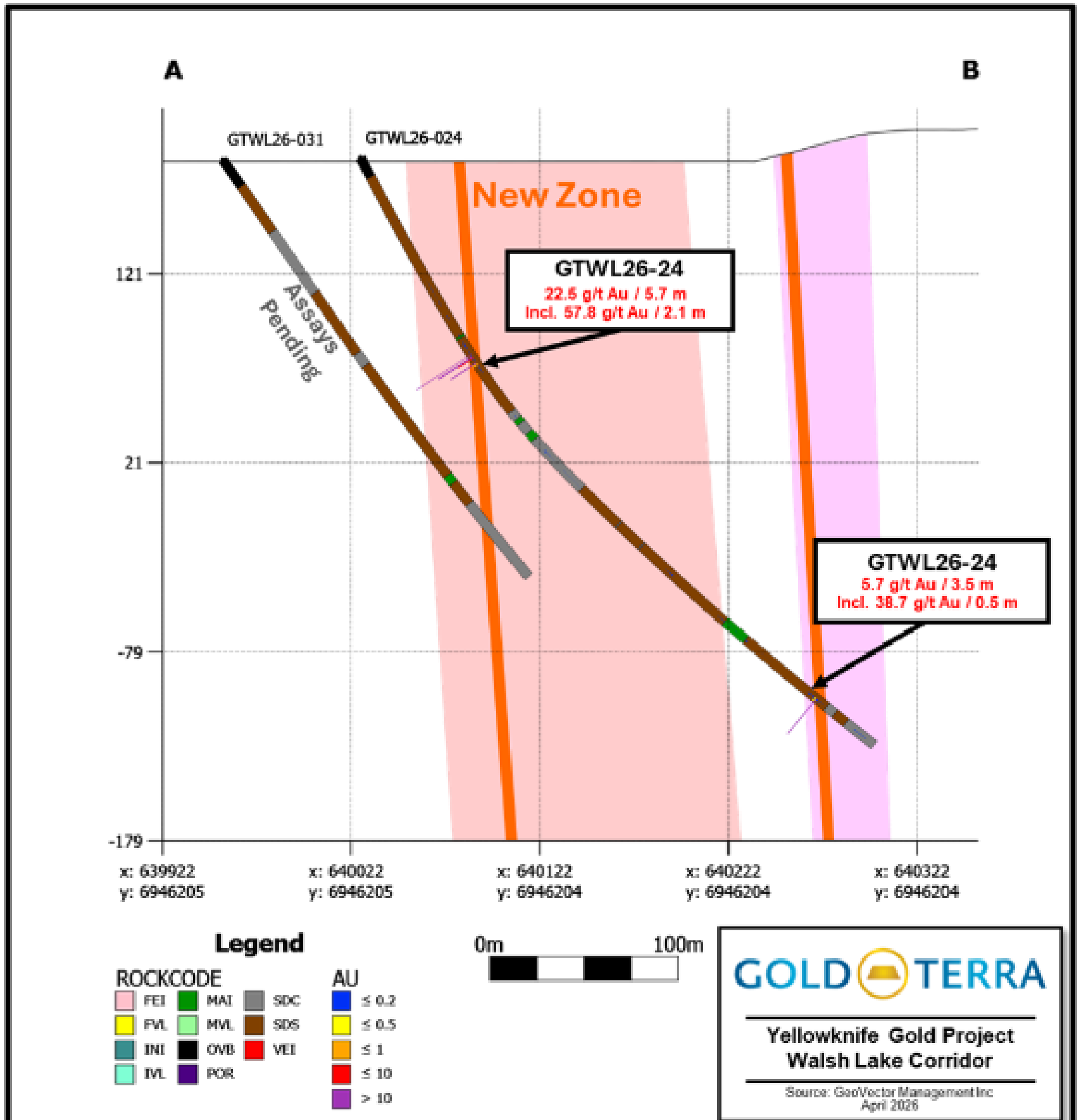
Exploration Upside | Walsh Lake Area – New Zone

Section showing two new gold mineralization zones separated by 200.0 m with multiple visible gold specks in Walsh Lake gold corridor



Commitment to ESG

Gold Terra is the recipient of the 2023 NWT MAX Environmental and Social Responsibility Award in recognition of exceptional efforts in supporting the 2023 NWT wildfire efforts

Environmental Responsibility

2023 and 2017
NWT Max Award for Environmental and Social Responsibility

Forward-Looking Engagement Plan

Support of Indigenous and community businesses

Community Relations

- The City of Yellowknife
- Yellowknives Dene First Nations Government
- Tłı̨chǫ Government
- North Slave Metis Alliance

Social Responsibility

Town Halls, government meetings, stakeholder engagement
Sponsorship of community and Indigenous events

Local Workforce

Technical and exploration team from local communities;
We value employee’s strengths, potential and diversity

Educational Partnerships

Implemented community school education courses including prospecting through Mining Matters

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Appendix

For more information, please contact:

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2026 Total Mineral Resource Estimate*

~2 Moz discovered since inception

Deposit	Year	Method	Tonnage	Grade	Contained
			(kt)	*(g/t)*	*(koz Au)*
Indicated					
Yellorex	2026	UG	145	5.15	24
Crestaurum	2026	OP/UG	584	4.21	79
Total Indicated			**729**	**4.40**	**103**
Inferred					
103N Zone	2026	UG	5,083	3.64	595
Yellorex	2026	UG	1,462	3.79	178
Crestaurum	2026	OP/UG	989	3.84	122
Sam Otto	2021	OP/UG	21,351	1.13	774
Walsh Lake	2021	OP	893	2.22	64
Barney	2021	UG	646	4.30	89
Total Inferred			**30,424**	**1.86**	**1,822**

MRE Subset: Con Mine (2026 SLR)

Category	Tonnage	Grade	Contained
	(kt)	*(g/t)*	*(koz)*
Indicated	729	4.40	103
Inferred	7,534	3.70	895

*Refer to 2026 43-101 Technical Report

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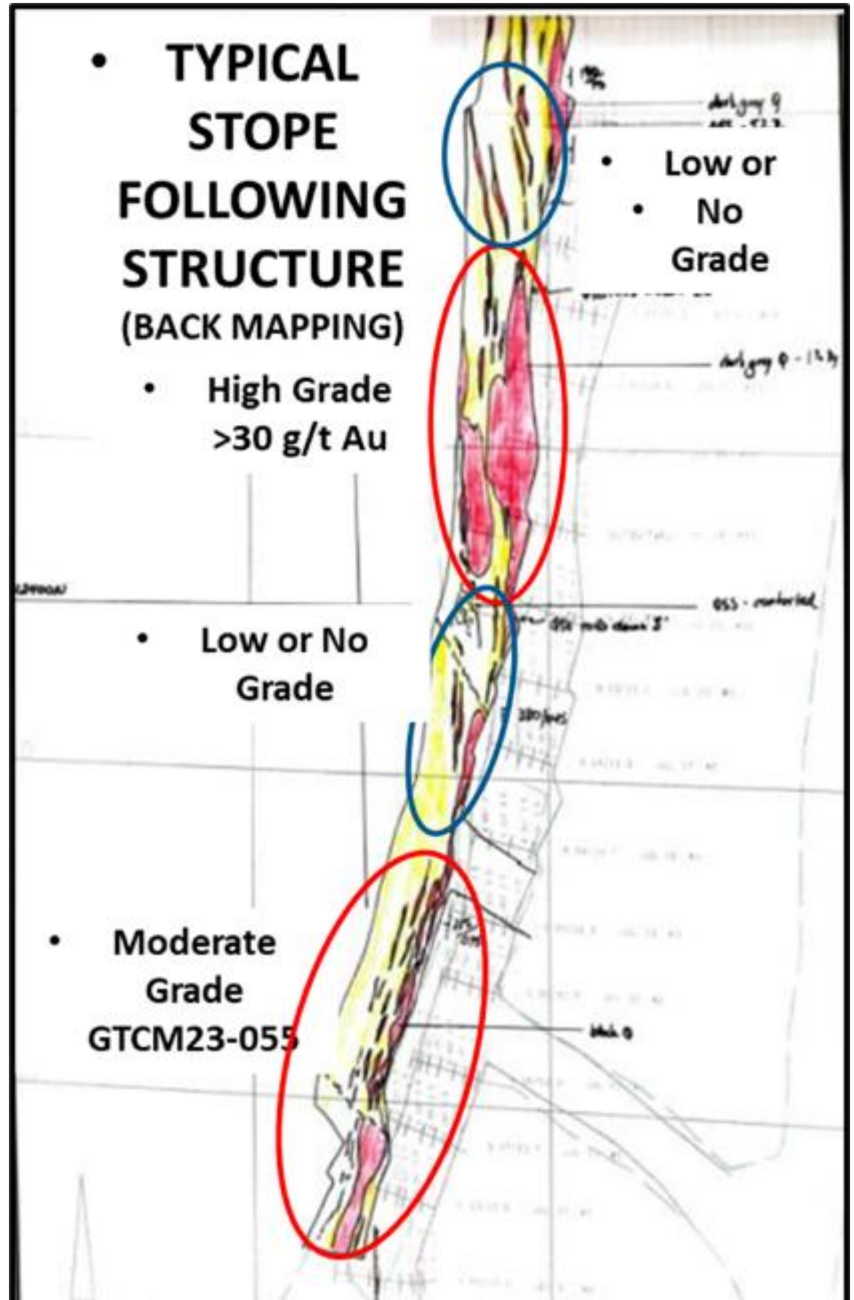
Campbell Shear Model

High Grade (+ 30 g/t Au) bordered by pinching quartz vein systems with lower grade intersections

Applied to guide exploration across the property



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Hole GTCM23-055 core showing the Campbell Shear from 2102 to 2118 metres Including 12.93 g/t over 1.7m (quartz veining):